# Symantec pcAnywhere<sup>™</sup> Administrator's Guide

Symantec pcAnywhere™

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# C H A P T E R

# Introducing Symantec pcAnywhere

This manual contains advanced procedures for using and configuring Symantec pcAnywhere and is intended for network administrators, information technology professionals (IT), and information security professionals (IS). Some of the features discussed in this manual are available only in the Corporate version of pcAnywhere.

For general information on using pcAnywhere, consult the online documentation or the *Symantec pcAnywhere User's Guide*, provided on the installation CD.

This chapter contains the following:

- What you can do with pcAnywhere
- How pcAnywhere works
- What's changed in this version
- Where to find more information

# What you can do with pcAnywhere

Symantec pcAnywhere lets you connect to another computer from a remote location, open any file or program that you have permission to access, and work as though you are sitting at that computer.

Some common uses for pcAnywhere include:

Troubleshooting computer problems

Helpdesk operators, network administrators, and other IT professionals use pcAnywhere to remotely connect to another computer and solve computer problems. pcAnywhere lets you view another person's computer screen, check and modify settings, and restart the computer—all from your computer.

Supporting and maintaining servers

Network administrators use pcAnywhere to connect to servers within their organization and perform routine maintenance, assess performance, and troubleshoot network issues.

Retrieving files from home or office

With pcAnywhere, you can connect to your home or office computer to quickly get the files you need.

Working from a remote location

pcAnywhere lets you connect to another computer and perform your work as though you are sitting in front of that computer. You can view and edit files, access network resources, and run programs that you have permission to access. You can also print files located on another computer to your default printer.

# How pcAnywhere works

pcAnywhere uses remote control technology to let you connect to another computer or local area network (LAN) and work as though you are sitting in front of the other computer. To make a connection, both computers must be running pcAnywhere. One computer must be configured as a host, and the other computer must be configured as a remote.

## Understanding the role of the host

When two computers are connected using pcAnywhere, they function in a client–server relationship. The host computer acts as the server. It waits for connections from a remote computer and provides requested services. During a remote control session, the host computer allows itself to be controlled by the remote.

When you configure a host computer, you control who can connect to the computer and what level of access the remote user should have.

## Understanding the role of the remote

The remote computer is the client. It connects to a host computer and specifies what actions should be carried out. Although the actual work is performed on the host computer, anything that happens on the host computer screen is displayed on the remote computer screen as well. This exchange between the remote and host computers is called a remote control session.

# What's changed in this version

pcAnywhere includes a number of new features and administrator tools, designed to increase security, optimize performance, and make the software easier to use and to customize.

## Security enhancements

pcAnywhere has strengthened its focus on security to help users protect their computers from unauthorized access and to help network administrators and security professionals identify and prevent security holes.

New security features include:

 New authentication methods for Microsoft-based, Novell-based, and Web-based platforms

The new authentication methods include: Active Directory Service (ADS), FTP, HTTP, HTTPS, Lightweight Directory Access Protocol (LDAP), Novell Bindery Service, and Novell Directory Service (NDS).

Host now requires passwords for logging on

The host user must choose an authentication method and set up caller accounts for remote users or user groups.

• The ability to track files and executables opened during a host session, for additional security.

Users on Windows NT and Windows 2000 can also track pcAnywhere log events in the Event Viewer.

■ Remote Access Perimeter Scanner (RAPS)

This new administrator tool scans for unsecured hosts on the corporate network and detects the presence of many popular remote access products to identify potential security risks. This tool is available only in the Corporate version of pcAnywhere.

For more information, see the *Symantec pcAnywhere Administrator's Guide*.

• The ability to lock a configuration set to prevent tampering with pcAnywhere configuration files, executables, and registry settings

For more information, see the *Symantec pcAnywhere Administrator's Guide*.

 The ability to protect the security of pcAnywhere configuration, using policy management

Policy management lets administrators choose which user interface items users can view or modify. This feature is available only for Windows NT and Windows 2000.

### Increased customization

pcAnywhere gives administrators more flexibility in customizing pcAnywhere.

New customization features include:

■ pcAnywhere Packager

Using pcAnywhere Packager, administrators can create and deploy custom installation sets to enhance security or performance or reduce the amount of disk space needed to install or run pcAnywhere. This feature is available only for Windows NT and Windows 2000.

Symantec Web Deployment Tool

The Symantec Web Deployment Tool lets administrators deploy pcAnywhere on the Internet or on a corporate intranet.

Pre-configured installation packages

Administrators can install these packages or use them as templates for building their own custom installation packages.

• Object linking and embedding (OLE) automation

OLE automation lets administrators write applications to automate certain functions within pcAnywhere and add these functions to the Tools menu.

#### Improved performance

pcAnywhere's main window has been modified to make it easier to navigate and differentiate between host and remote modes.

Performance enhancements include:

Optimization Wizard

The Optimization Wizard walks users through the steps of optimizing a connection, highlighting the options that are available for improving

performance and informing users of trade-offs between performance and security.

 pcAnywhere File Manager enhancements make it easier to find and select files and folders for file transfer

The Go menu lets you quickly navigate to recently visited files and folders. Tagging features let you quickly select files or folders for file transfer or synchronization. You can also use wild card patterns to tag files and folders.

• The ability for ISDN CAPI users to select channel bonding when using the host callback feature

This version also addresses performance issues involving CAPI channel bonding.

## **Removed features**

To keep pace with the latest technologies, some features are no longer supported in pcAnywhere. If you are upgrading from a previous version of pcAnywhere, consult this table for guidance.

| Removed feature              | Reason for removal   | For more information   |
|------------------------------|--|--|
| pcA Config and<br>AWCustom32 | pcAnywhere Packager<br>replaces these administrator<br>tools. Packager provides<br>administrators with more<br>flexibility and stronger<br>security options for building<br>and deploying customized<br>installations. | See the <i>Symantec</i><br>pcAnywhere<br>Administrator's Guide.  |
| Scripting                    | Extended OLE automation<br>replaces the need for<br>scripting. Existing scripting<br>functions are included in the<br>OLE classes.   | See the <i>Symantec</i><br><i>pcAnywhere OLE</i><br><i>Automation Guide</i> on the<br>installation CD.   |
| Virus scanning               | To improve performance,<br>pcAnywhere no longer scans<br>for viruses during file<br>transfers.   | If you do not have an<br>antivirus program, visit the<br>Symantec Web site<br>(www.symantec.com/<br>downloads) to download a<br>trial version. |

| Removed feature                                      | Reason for removal             | For more information  |
|--|--------------------------------|---|
| pcAnywhere+ for<br>Tivoli                            | Not supported in this version. | If you need to use this<br>feature, install the previous<br>version of pcAnywhere,<br>located on the installation<br>CD.  |
| Gateways   | No longer supported.           | If you need to use<br>gateways, install the<br>previous version of<br>pcAnywhere, located on<br>the installation CD.  |
| Online services                                      | No longer supported.           | If you need to use online<br>services, install the<br>previous version of<br>pcAnywhere, located on<br>the installation CD.   |
| Banyan and IPX<br>protocols                          | No longer supported.           | If you need to use these<br>protocols, install the<br>previous version of<br>pcAnywhere, located on<br>the installation CD.   |
| DOS and<br>Windows 3.X<br>backwards<br>compatibility | No longer supported.           | If you need to connect to a<br>computer that uses one of<br>these operating systems,<br>install the previous version<br>of pcAnywhere, located on<br>the installation CD. |
| Yahoo! Pager   | No longer provided.            |   |

# Where to find more information

In addition to the technical support options that are described in the back of this manual, pcAnywhere includes features designed to assist you in using the software. You can access some of these features, like the online Help and software wizards, while running pcAnywhere; however, some features are available only on the installation CD.

## Information on the Symantec Web site

Check the Symantec Web site (www.symantec.com/pcanywhere) for answers to frequently asked questions, troubleshooting tips, online tutorials, and the latest product information.

## Information on the pcAnywhere CD

These documents are available on the installation CD in PDF format.

- Symantec pcAnywhere Administrator's Guide
- Symantec pcAnywhere User's Guide
- Symantec pcAnywhere OLE Automation Guide

# C H A P T E R

# Installing Symantec pcAnywhere

Installation procedures might vary, depending on your work environment and which installation option you choose. This chapter focuses on installing the full version of pcAnywhere from the installation CD.

This chapter contains the following:

- Preparing for installation
- Installing pcAnywhere
- Installing Administrator Tools
- Updating pcAnywhere
- Uninstalling pcAnywhere

# Preparing for installation

Before you install pcAnywhere, make sure that your computer meets the system requirements. You should also review the Readme file on the installation CD for any last-minute changes that you might need to know about.

#### System requirements

pcAnywhere runs on Windows 9x, Windows Millennium Edition (ME), Windows NT, and Windows 2000 and requires, at a minimum, these resources to function properly.

#### Windows 95/98/NT 4

Pentium or higher microprocessor

- 32 MB RAM
- 30 MB available hard disk space
- VGA or higher resolution monitor
- CD-ROM drive

#### Windows Millennium Edition

- 150 MHz Pentium or higher microprocessor
- 32 MB RAM
- 30 MB available hard disk space
- VGA or higher resolution monitor
- CD-ROM drive

#### Windows 2000

- 133 MHz Pentium or higher microprocessor
- 32 MB RAM
- 30 MB available hard disk space
- VGA or higher resolution monitor
- CD-ROM drive

## Choosing an installation option

During installation, you can install the full version of pcAnywhere or select an option that contains only the functionality that you need. pcAnywhere provides two full installation options: pcAnywhere for the Professional and pcAnywhere for the Individual. Both options contain full host, remote control, and file transfer functionality. However, the Professional installation option also includes the pcAnywhere Packager and option sets functionality.

If you want to switch between host and remote modes on your computer, install either pcAnywhere for the Professional or pcAnywhere for the

| Installation option                | Explanation  |
|------------------------------------|--|
| pcAnywhere for the<br>Professional | Installs the full version of pcAnywhere, including pcAnywhere Packager and option sets functionality.  |
| pcAnywhere for the<br>Individual   | Installs full functionality for host, remote, and file<br>transfer operations, but does not include pcAnywhere<br>Packager or option sets.   |
| Remote Only                        | Provides remote control and file transfer functionality.<br>Select this option if you do not want to host<br>connections.  |
| Host Only                          | Provides host server functionality, supporting network<br>and modem connections. Select this option if you do<br>not need remote control or file transfer functionality.   |
| LAN Host                           | Provides host server functionality, supporting network<br>connections only. Select this option if you do not need<br>remote control or file transfer functionality, and do not<br>want to support modem connections. |

Individual. If you do not need the full product and want to save disk space, choose one of the other options, using this table for guidance.

## If you have a previous version installed

You must uninstall previous versions of pcAnywhere before installing this version. pcAnywhere performs this procedure automatically during the installation process. Before removing the previous version, pcAnywhere confirms whether you want to preserve existing configuration data. This configuration data includes host and remote connection items. However, because of the enhanced security features in pcAnywhere, existing caller properties are no longer valid and must be reconfigured.

# Installing pcAnywhere

Follow this procedure when installing pcAnywhere from the installation CD. You can install pcAnywhere on two computers: a host and a remote, depending on your license agreement.

If the installation screen does not appear automatically after you insert the Symantec pcAnywhere CD, run the setup program manually.

For more information, see "To run the pcAnywhere setup program manually" on page 20.

#### To install Symantec pcAnywhere

- 1 Insert the Symantec pcAnywhere CD into the CD-ROM drive.
- 2 On the pcAnywhere installation screen, click **Install pcAnywhere 10.0**.
- **3** On the installation options screen, select the type of installation that you want to perform.

For more information, see "Choosing an installation option" on page 18.

- 4 In the Welcome panel, click **Next**.
- 5 Accept the terms of the license agreement, then click **Next**.
- 6 In the Customer Information dialog box, type a user name.
- 7 Type an organization name.
- 8 Click Next.
- **9** Do one of the following:
  - Click **Typical** to install pcAnywhere using the program default settings.
  - Click **Custom** to select a different program folder location or choose which components you want to install.
- 10 Click Next.
- **11** Follow the instructions in the wizard for the type of installation selected.
- **12** Restart your computer when the installation is complete.

If the installation screen does not appear automatically after you insert the pcAnywhere installation CD, manually run the setup program, then continue with the installation procedures.

#### To run the pcAnywhere setup program manually

- 1 Insert the Symantec pcAnywhere CD into the CD-ROM drive.
- 2 On the Windows taskbar, click **Start > Run**.
- **3** Type **<CD-ROM drive letter>:\setup.exe**.

For example:

#### D:\setup.exe

- 4 Click OK.
- 5 Install pcAnywhere.

For more information, see "To install Symantec pcAnywhere" on page 20.

# **Installing Administrator Tools**

The Symantec pcAnywhere installation CD contains additional software tools to assist administrators in customizing, managing, and securing pcAnywhere.

## Installing RAPS and the Host Administrator

The Remote Access Perimeter Scanner (RAPS) lets you scan your network for unsecure hosts. The Host Administrator lets you remotely manage pcAnywhere hosts.

#### To install the Administrator Tools

- 1 Insert the Symantec pcAnywhere Corporate Edition CD into the CD-ROM drive.
- 2 On the main installation window, click **Administrator Tools**.
- 3 Click Administrator Tools again.
- 4 Click Next.
- **5** Follow the on-screen instructions until you reach the Custom Setup window.
- 6 In the Custom Setup window, do one of the following:
  - Click **Complete** to install all of the Administrator Tools.

|  | 👘 pcAnywhere Administrator Tools - InstallShield Wizard                  | ×                |
|--|--|------------------|
| Installs the   | Custom Setup<br>Select the program features you want installed.          | Ś                |
| feature with<br>default options<br>Installs the<br>feature with all<br>options | Click on an icon in the list below to change how a feature is installed. | cAnywhere<br>red |
| Does not install<br>the feature  | This feature will not be available.                                      | Bon              |
|  | Install to:  | hange            |
|  | bymantec   | Cancel           |

Click **Custom** to choose which components to install

- 7 Click Next.
- **8** Follow the on-screen instructions.

## Installing the LiveUpdate Administrator Utility

The LiveUpdate Administrator Utility lets you access the Symantec LiveUpdate server, download the product updates that you want your users to install, and post the updates on your own network so that your users can access them easily.

#### To install the LiveUpdate Administrator Utility

- 1 Insert the Symantec pcAnywhere Corporate Edition CD into the CD-ROM drive.
- 2 Click Administrator Tools.
- 3 Click LiveUpdate Admin Utility.
- **4** When prompted to install the LiveUpdate Administration package, click **Yes**.
- 5 On the Welcome screen, click **Next**.
- **6** Choose the destination location.
- 7 Click Next.
- 8 Click **Next** to start copying files.
- **9** Follow the on-screen instructions.

# Updating pcAnywhere

You can receive software updates associated with your version of pcAnywhere by connecting to the Symantec LiveUpdate server and selecting the updates that you want to install.

#### To get pcAnywhere updates from Symantec

- On the Windows taskbar, click Start > Programs > Symantec pcAnywhere.
- 2 In the pcAnywhere Manager window, click **Help > LiveUpdate**.
- **3** Follow the on-screen instructions.

# Uninstalling pcAnywhere

You can uninstall pcAnywhere using the Add/Remove Programs option in Windows. Once the removal process begins, you cannot cancel the action.

#### To uninstall pcAnywhere

- 1 On the Windows taskbar, click **Start > Settings > Control Panel**.
- 2 Double-click Add/Remove Programs.
- 3 In the list of installed programs, click **Symantec pcAnywhere**.
- 4 Click Add/Remove.
- 5 In the Symantec pcAnywhere Setup window, click Next.
- 6 In the Program Maintenance dialog box, click **Remove**.
- 7 Click Next.
- 8 In the Remove the Program dialog box, click **Remove**.
- 9 Click **Finish** to exit the wizard.
- **10** Restart your computer.

# C H A P T E R

# Customizing Symantec pcAnywhere

Symantec pcAnywhere Packager lets you create, modify, and build customized installation sets or packages that you can distribute to users on your network. Using pcAnywhere Packager, you can tailor pcAnywhere to fit your corporate environment, building packages that contain only the features and settings that your users need.

pcAnywhere packages are protected by copyright law and the Symantec license agreement. Distribution of pcAnywhere packages requires a license for each user who installs the package.

**Note:** pcAnywhere Packager is available for Windows NT and Windows 2000 platforms only. However custom installation files created with pcAnywhere Packager can be installed on any Microsoft 32-bit platform.

This chapter contains the following:

- Getting started
- Configuring a pcAnywhere package
- Building a package
- Changing configuration settings globally

# Getting started

pcAnywhere packages are containers that contain the configuration settings needed to create a customized pcAnywhere installation file. The process for creating a custom installation file involves the following steps.

1 Create a package container.

For more information, see "Creating packages" on page 27.

Optionally, you can use one of the pre-configured packages provided in pcAnywhere or copy an existing package.

For more information, see "Using pre-configured packages" on page 26.

**2** Configure the package.

pcAnywhere also provides a set of packages that are already configured for you.

For more information, see "Modifying a package" on page 28 or "Configuring a pcAnywhere package" on page 28.

**3** Build the package.

During this step, pcAnywhere creates an installation file that contains the settings that you specified in the package. You can create either a Microsoft Software Installer (.msi) file or a self-extracting executable file (.exe).

For more information, see "Building a package" on page 41.

**4** Deploy the package.

For more information, see "Deploying Symantec pcAnywhere" on page 45.

## Using pre-configured packages

pcAnywhere includes a set of custom installation packages that are pre-configured to support the most common pcAnywhere usage scenarios. Using these packages, you can create an installation file for deployment to licensed users. You can also use them as templates for creating your own custom packages.

#### To use a pre-configured package

- 1 In the pcAnywhere Manager window, click **Packages**.
- 2 Right-click the package that you want to use, then click **Properties**.
- **3** Review the settings in the package to verify that the configuration meets your needs.

For more information, see "Configuring a pcAnywhere package" on page 28.

**4** In the pcAnywhere Package Properties dialog box, click **Build**. For more information, see "Building a package" on page 41.

## **Creating packages**

You create custom installation packages by adding a new package and configuring it or by copying an existing package and modifying it. Each package is assigned a default template. You can use this template or clear the settings to start with an empty package.

You can view details about the package in the pcAnywhere Package Properties dialog box and include a package description. Package details are updated dynamically as you modify the package configuration. This information, including the package description, is included in the custom installation file. This information appears during the installation. After installation, the information is included in the About window under Help.

#### To create a package

- 1 In the pcAnywhere Manager window, click **Packages**.
- 2 Double-click Add Package.
- **3** On the General tab, enter a package description.

| pcAnywhere Package Properties: New Package   | ×    |
|--|------|
| General Components Objects Policy Security Installation Output   |      |
| Package description:   |      |
| Package description goes here  |      |
|  | ~    |
| Package details:   |      |
| Components:<br>+ pcAnywhere Manager<br>+ Remote<br>+ Host<br>+ TCP/IP<br>+ Modem and North American ISDN<br>+ Live Update<br>+ Online Registration<br>+ Environment Checker<br>+ Microsoft System Components<br>Objects:<br>+ Host Objects - NETWORK.bhf, MODEM.bhf<br>+ Remote Objects - Modem.chf, NETWORK.chf | •    |
| Clear all settings Restore to default settings   |      |
| Size of package: 4.6 Mb Build OK Cancel  | Help |

4 Click **Clear all settings** to clear the settings in the default template and start with an empty package.

To create an installation file, you must configure the package, then build it.

For more information, see "Configuring a pcAnywhere package" on page 28 and "Building a package" on page 41.

## Modifying a package

Another way to create a new package is to copy an existing package and modify the settings. You can modify the configuration settings in a package before or after you build it. However, if you modify settings after building a package, you must rebuild it.

For more information, see "Configuring a pcAnywhere package" on page 28 and "Building a package" on page 41.

#### To modify a package

- 1 In the pcAnywhere Manager window, click **Packages**.
- 2 Right-click the package that you want to modify, then click **Properties**.
- **3** On the General tab, do one of the following:
  - Enter a new package description, if applicable.
  - Click **Clear all settings** to clear the settings in the default template and start with an empty package.
  - Click **Restore to default settings** to use the settings in the default template.

You can change other configuration settings in the package.

For more information, see "Configuring a pcAnywhere package" on page 28.

# Configuring a pcAnywhere package

pcAnywhere Packager lets you create customized versions of pcAnywhere that users can install on their computers. You can specify which features to include, control whether a user can view or modify a setting, and specify the installation options for the package.

| Tab          | Explanation   | For more information                                      |
|--------------|---|---|
| General      | Provides a description of the package, and lets you clear or restore settings.  | See "Creating packages" on page 27.                       |
| Components   | Lets you select the pcAnywhere<br>functionality that you want to<br>include in the package.   | See "Selecting pcAnywhere components" on page 29.         |
| Objects      | Lets you select the connection<br>items that you want to include in<br>the package, specify startup<br>options, and choose the default<br>option set. | See "Specifying<br>configuration settings" on<br>page 31. |
| Policy       | Lets you manage resource policies<br>and control whether a user can<br>view or modify a specific user<br>interface setting.                           | See "Managing user<br>interface policies" on<br>page 33.  |
| Security     | Lets you lock the package so that<br>it cannot be modified, and assign a<br>serial number to the package.   | See "Securing pcAnywhere packages" on page 34.            |
| Installation | Lets you control pcAnywhere installation and start options.   | See "Customizing installations" on page 36.               |
| Output       | Lets you choose the output options for the installation file.   | See "Building a package" on page 41.                      |

This table explains where to find the settings that you need.

### Selecting pcAnywhere components

The components you select when creating a package have a direct impact on the size of the installation file. To reduce the size of the footprint, select only the components that your users need. The pcAnywhere Package Properties dialog box displays the size of the package and the size of the installation file. This information is updated as you add or remove components.

Some components are dependent on others. If you select pcAnywhere Manager, the main pcAnywhere window, you must select a Host or Remote component. Selection of a Host or Remote component also requires selection of a communications protocol. These dependencies apply not only to the items in the Components tab, but to other areas as well, such as user interface policies and security settings. For example, if you plan to lock the configuration settings of the package to prevent users from modifying the configuration of pcAnywhere after installation, do not select the pcAnywhere Manager component. You must include a desktop or menu shortcut, so users can launch a session.

For more information, see "Managing user interface policies" on page 33, "Securing pcAnywhere packages" on page 34, and "Creating Start menu and desktop shortcuts" on page 39.

Checking a component label, for example Remote, automatically selects all of its subcomponents. However, you have the option to choose only the subcomponents that you need.

#### To select components

- 1 In the pcAnywhere Manager window, click **Packages**.
- 2 Right-click the package that you want to configure, then click **Properties**.
- **3** Do one of the following:
  - Check a component to include it and its subcomponents in the package.
  - Uncheck a component to exclude it and its subcomponents from the package.
  - Uncheck a subcomponent, if you want to exclude specific functionality under a component.

For example, you can build a package that supports network communications only, by unchecking the other subcomponents under Communications Protocols. The main component label appears shaded and checked.



4 Click OK.

### Specifying configuration settings

The Objects tab displays the host (.bhf) and remote (.chf) objects that are contained in the pcAnywhere folder on the computer on which you are building the package. Host and remote objects contain the configuration settings for the host and remote connection items.

When creating a package, you can choose which connection items to include, as well as the default settings. However, you can only include objects that are associated with the components that are included in the package. For example, if you are creating a remote only package, the host objects are unavailable.

For more information, see "Selecting pcAnywhere components" on page 29.

If your package includes host functionality, you can also control whether a host connection item should launch automatically. You can also control global settings for the package, by selecting an option set.

For more information, see "Changing configuration settings globally" on page 42.

#### To specify configuration settings

- 1 In the pcAnywhere Manager window, click **Packages**.
- 2 Right-click the package that you want to configure, then click **Properties**.
- **3** On the Objects tab, do one of the following:
  - In the Host objects to include list, select the host connection items that you want to include.
  - In the Remote objects to include list, select the remote connection items that you want to include.

| General Components Objects Policy Security             | Installation Output  |
|--|--|
| C:\WINDOWS\All Users\Application Data\Symant           | rec\pcAnywhere\ Change   |
| Host objects to include:<br>DIRECT<br>MODEM<br>NETWORK | Remote objects to include:<br>☐ DIRECT<br>☑ MODEM<br>☑ NETWORK |
| Host object to use as template:                        | Remote object to use as template:                              |
| <default host="" template=""></default>                | <default remote="" template=""></default>                      |
| Host object to start with Windows:                     |  |
| Option Set object to include:                          |  |
| <default option="" set="" template=""></default>       |  |
| Size of package: 4.6 Mb<br>Installed size: 6.0 Mb      | Build OK Cancel Help   |

- **4** Do one of the following to use the settings in a host or remote connection item as a template:
  - Under Host object to use as template, select an item in the list.
  - Under Remote object to use as template, select an item in the list.
- **5** If you want the host to launch automatically after the user starts Windows, under Host object to start with Windows, select a host connection item.

The default setting is none.

- 6 Select the option set that you want to use as the default template.
- 7 Click OK.

## Managing user interface policies

pcAnywhere Packager includes a policy manager, which lets you control which user interface resources can be viewed or modified by a user. The list of user interface elements is created dynamically, based on the pcAnywhere resources that are installed on the computer on which you are creating the package.

Resources include dialog boxes, options, check boxes, and group boxes. You can specify whether a user interface is visible or hidden. The Policy tab includes a preview area that lets you identify which user interface element is controlled by the selected resource.

Some resources are dependent on the components that are included in the package, as well as on the operation system on which the custom installation file is installed. If you are building a package that will run on multiple platforms, for example, Windows 98 and Windows NT, remember that some resources are handled differently. For example, the Lock NT Workstation option equates to Windows screen saver on Windows 9x and Windows NT.

If you plan to lock the configuration settings of the package to prevent users from modifying the configuration of pcAnywhere after installation, you cannot set policies for pcAnywhere Manager user interface resources.

#### To set user interface policies

- 1 In the pcAnywhere Manager window, click **Packages**.
- 2 Right-click the package that you want to configure, then click **Properties**.
- **3** On the Policy tab, select the resource that you want to customize.
- **4** Do one of the following:
  - Check a resource to let users view or modify the user interface setting that is associated with it.
  - Uncheck a resource to hide the user interface element.

The check box appears shaded and checked. Users can view the setting, but cannot modify it.



#### 5 Click OK.

The Policy tab includes a preview area that lets you identify which dialog box is affected by the selected resource. You can also enlarge the preview area.

#### To preview a dialog box

1 On the Policy tab, select the resource that you want to customize.

A small version of the dialog box appears on the right side of the Policy tab dialog box.

- 2 Click **Expand Preview** to enlarge the preview area.
- **3** Close the preview window.
- 4 Click OK.

### Securing pcAnywhere packages

pcAnywhere Packager provides two lines of defense in protecting the security of your packages once they are installed: securing the configuration and securing connections.

To protect the security of the configuration, lock the configuration set. When you lock, or integrity stamp, a package, no one can modify the configuration settings of the installed file. If you need to modify the customized version of pcAnywhere after installation, you must create a new installation file and redistribute it.

If a user circumvents the security measures and changes a setting in a locked version of pcAnywhere, pcAnywhere will automatically detect the change and restrict the user from using the software. To regain functionality, the user must reinstall pcAnywhere.

For more information, see "Securing pcAnywhere configuration" on page 103.

#### To secure the configuration of a package

- 1 In the pcAnywhere Manager window, click **Packages**.
- 2 Right-click the package that you want to configure, then click **Properties**.
- **3** On the Security tab, check **Lock the configuration set for this package**.
- 4 Click OK.

Access control is an important step in ensuring security. When creating a package, you can add a security ID or serial number. pcAnywhere sessions are restricted to host computers with matching security ID numbers.

#### To control access

- 1 In the pcAnywhere Manager window, click **Packages**.
- 2 Right-click the package that you want to configure, then click **Properties**.

**3** On the Security tab, check **Restrict connections to the following security IDs**.

| pcAnywhere Package Properties: New Package   | ×   |
|--|-----|
| General Components Objects Policy Security Installation Output   |     |
| Lock the configuration set for this package     If you choose to lock the configuration set included with     this package, it will not be possible to modify the     configurations using the installed copy of pcAnywhere.     Also, no additional configuration files can be added to the     installed copy of pcAnywhere.     In order to change configurations, or add new     configuration files, a new package will have to be installed. |     |
| Restrict connections to hosts with the following security IDs  Enter security ID:  Add Remove  |     |
| Size of package: 4.6 Mb Build OK Cancel H<br>Installed size: 6.0 Mb  | elp |

- **4** Do one of the following:
  - Type a security ID, then click **Add** to add a serial number. The security ID must be numerical and can be no longer than 10 characters.
  - Select a security ID, then click **Remove** to remove a serial number.
- 5 Click OK.

## **Customizing installations**

You can control each step of the installation process for your custom installation package, including which panels should appear in the Symantec pcAnywhere Setup program and how interactive you want the installation to be. For example, you can let users specify their license information, or you can provide the information for them.

#### To control which panels appear during installation

- 1 In the pcAnywhere Manager window, click **Packages**.
- 2 Right-click the package that you want to configure, then click **Properties**.
- **3** On the Installation tab, select the panels that you want users to see when they run the setup program.
When you check a panel name, the Installation tab shows a preview of the installation panel.

| pcAnywhere Package Properties: New Package  | <u>×</u>  |
|---|---|
| General Components Objects Policy Security<br>Select the panels that will be displayed during instal  | Installation Output   |
| Welcome     Custom License Agreement     User Information     Select Installation Type     Setup Review     Support Solutions     Windows Solutions     How to Reach Us     Live Update     Online Registration | Sample view of pane:<br>Vectors of the Symaphysical<br>Technology |
| Size of package: 4.6 Mb<br>Installed size: 6.0 Mb   | Build OK Cancel Help  |

4 Click OK.

## Pre-configuring installation information

pcAnywhere requires specific information to install properly, including the destination directory and licensing information. You can pre-configure this information in your package to minimize the amount of information for which users are prompted. To prevent users from changing this information during the installation, you can make the settings read-only.

#### To pre-configure installation information

- 1 In the pcAnywhere Manager window, click **Packages**.
- 2 Right-click the package that you want to configure, then click **Properties**.
- **3** On the Installation tab, click **Customize**.
- **4** Do any of the following:
  - Type the path to the directory in which the pcAnywhere package should be installed on the user's computer.
  - Type the name of the license holder.

• Type the name of the organization.

| Customize Installation  |             | x |
|---|-------------|---|
| Default installation path:                                    |             |   |
|   | 🗖 Read only |   |
| Licensee information:   |             |   |
| User name, group name, or team name:                          | 🔲 Read only |   |
| Company name:   | 🗖 Read only |   |
| Custom license agreement text file path:                      |             |   |
|   | Browse      |   |
| Registry file path:   |             |   |
|   | Browse      |   |
| Web address for support information:                          |             |   |
|   |             |   |
| Preserve settings from a previous installation of pcAnywhere  |             |   |
| Do not prompt user  |             |   |
| Run Online Registration the first time pcAnywhere is launched |             |   |
| Silent install options:                                       |             |   |
| Automatically reboot  |             |   |
| Timeout for reboot message: 10 🛫 seconds                      |             |   |
| Allow user to cancel reboot                                   |             |   |
| OK Cancel Help  |             |   |

- **5** Check Read-only to prevent users from changing the installation directory and license information.
- **6** If you have a custom license agreement or custom support agreement, do one of the following:
  - Type the path and file name of the custom license agreement.

The file must be in rich text format (rtf).

- Type the URL of the custom support agreement.
- **7** To include registry keys in the package, type the file name, including the path, of the registry (.reg) file.
- 8 Click OK.

#### Preserving existing configuration settings

If you are creating a package to replace an existing version of pcAnywhere (from version 8.0 or above), you can automatically preserve configuration settings for host and remote objects, the registry file, and the .bin file. However, because of the enhanced security features in pcAnywhere, existing caller properties are no longer valid and must be reconfigured.

For more information, see the Symantec pcAnywhere User's Guide.

#### To preserve existing configuration settings

- 1 In the pcAnywhere Manager window, click **Packages**.
- 2 Right-click the package that you want to configure, then click **Properties**.
- **3** On the Installation tab, click **Customize**.
- 4 In the Customize Installation dialog box, check **Preserve settings** from a previous installation of pcAnywhere.
- 5 Check **Do not prompt user**, if you do not want the user to receive a confirmation dialog box.
- 6 Click OK.

## Configuring restart options for silent installations

pcAnywhere requires the user to restart the computer after the installation is complete. If you plan to perform a silent installation of the custom installation package, you must configure the restart options to ensure proper functionality.

#### To configure restart options

- 1 In the pcAnywhere Manager window, click **Packages**.
- 2 Right-click the package that you want to configure, then click **Properties**.
- **3** On the Installation tab, click **Customize**.
- **4** Do any of the following:
  - Under Silent Install options, check Automatically reboot, then specify how long the message box should appear, to restart the computer automatically after the installation is complete.
  - Under Silent Install options, check Allow user to cancel reboot to let the user restart the computer later.
- 5 Click OK.

## Creating Start menu and desktop shortcuts

By default, the Symantec pcAnywhere executable file is placed in the Windows programs folder when the package is installed. This file launches the pcAnywhere Manager window. In addition to the main executable file, you can add shortcuts to commonly used features, such as the host and remote connection items, to the Windows Start menu or desktop. You can also control the placement of these items in the Start menu. If you plan to lock the configuration settings of the package to prevent users from modifying the configuration of pcAnywhere after installation, you must include a Start menu or desktop shortcut to the pcAnywhere functionality that is included in your package. You cannot include the pcAnywhere Manager window, which is the main user interface, in a locked package.

#### To configure Start menu and desktop shortcuts

- 1 In the pcAnywhere Manager window, click **Packages**.
- 2 Right-click the connection item that you want to configure, then click **Properties**.
- **3** On the Installation tab, click **Shortcuts**.
- 4 Select the items for which you want to create a shortcut.

| Install Shortcuts                        |            |              | × |
|--|------------|--------------|---|
| Shortcuts to install and their location— | Start Menu | Desktop      |   |
| 🔽 pcAnywhere Manager                     |            |              |   |
| Host Object(s)                           |            | $\checkmark$ |   |
| Remote Object(s)                         |            |              |   |
| Remove pcAnywhere                        | Г          |              |   |
| Placement within Start Menu              |            |              |   |
| Programs folder under Start menu         | (default)  |              |   |
| C Top of Start menu                      |            |              |   |
| Inside a custom folder:                  |            |              |   |
|  |            |              |   |
| OK Cancel                                | Hel        | >            |   |

- **5** Do any of the following:
  - Check **Start Menu** to add the shortcut to the Windows Start menu.
  - Check **Desktop** to add the shortcut to the Windows desktop.
- **6** When adding items to the Windows Start menu, do one of the following:
  - Click **Programs folder under Start menu** to add the menu items to the Start > Programs > Symantec pcAnywhere menu.
  - Click **Top of Start menu** to add the menu items to the top portion of the Start menu.
  - Check **Inside a custom folder**, then type the directory and path name, to place the menu items in a custom directory.
- 7 Click OK.

# Building a package

Once you configure the installation package, you must specify an output option and then build the package. The Windows Installer program is required to install pcAnywhere. If your users do not have Windows Installer, you can create an installation file that includes it.

After building the package, it is highly recommended that you test the installation file before deploying it. If you need to change a setting, you can modify the package, then rebuild it.

For more information, see "Modifying a package" on page 28.

You have the option to produce an installation file that includes Windows Installer, if your users do not have already have it.

#### To build a package

- 1 In the pcAnywhere Manager window, right-click the package that you want to build, then click **Properties**.
- **2** On the Output tab, do one of the following:
  - Click **Create .MSI file** to create a Microsoft installation file.
  - Click Create self-extracting .EXE file, if the user does not have Windows Installer.
- **3** Specify a path and file name for the installation (.exe or .msi) file.

| pcAnywhere Package Properties: New Package                                |
|---|
| General Components Objects Policy Security Installation Output            |
| Specify the type and name of the output file                              |
| C Create self-installing .EXE file (includes Windows Installer)           |
| Output file name:   |
| C:\WINDOWS\All Users\Application Data\Symantec\pcAnywhere\New Package.MSI |
| Browse  |
|   |
|   |
|   |
|   |
|   |
| Size of package: 4.6 Mb<br>Installed size: 6.0 Mb Build OK Cancel Help    |

#### 4 Click **Build**.

If this is the first time you are building a package, read the license agreement.

#### 5 Click Continue.

A summary window appears, which lets you review the features that you selected for your package.

#### 6 Click Continue.

As the package is built, status information, including any warnings or errors, is displayed in the summary window.

You can deploy the installation package to users who have a valid license agreement.

For more information, see "Deploying Symantec pcAnywhere" on page 45.

# Changing configuration settings globally

Option sets let you manage global settings for host and remote connections, file transfer, logging, and other functions. When creating a package, you must select the option set that you want to use as a template. The option set controls the settings that appear in the pcAnywhere Options dialog box after a user installs the package.

For more information, see "Specifying configuration settings" on page 31.

You can create multiple option sets to satisfy unique configuration requirements. For example, users on one node might require different network configurations. Other users might require different remote operation settings to address performance issues. When you create a package for these nodes, apply the option set that contains the settings they need.

#### To add or modify an option set

- 1 In the pcAnywhere Manager window, click **Option Sets**.
- **2** Do one of the following:
  - Double-click Add Option Set.
  - Right-click the option set that you want to configure, then click
     Properties.

The pcAnywhere Option Set Properties dialog box works just like the pcAnywhere Options dialog box, which is accessed from the Tools > Options menu.

For more information, see the Symantec pcAnywhere User's Guide.

You can also apply an option set to a local computer, overriding the settings in the pcAnywhere Options dialog box. This feature is helpful if you work in different locations that have unique configuration requirements. You can maintain separate option sets for each location, then apply the appropriate option set to the local computer.

#### To apply a different option set

- 1 In the pcAnywhere Manager window, click **Option Sets**.
- 2 Right-click the option set that you want to use, then click **Apply to local system**.

# C H A P T E R

# Deploying Symantec pcAnywhere

With pcAnywhere Packager, administrators can create and deploy customized pcAnywhere installations. pcAnywhere Packager builds a custom Windows Installer file (.msi) or Setup file (.exe). Any of the many tools that currently exist for distributing .msi and .exe files can be used to deploy pcAnywhere. In addition, the pcAnywhere CD contains several pre-configured distribution packages that are designed for the most common uses of pcAnywhere.

This chapter provides procedures on deploying pcAnywhere packages, whether custom or pre-configured, by the following methods:

- Using SMS 2.0
- Using Symantec's Web-based deployment
- Using NT login scripts
- Using Netware login scripts

**Note:** To create a pcAnywhere Package, see "Customizing Symantec pcAnywhere" on page 25.

# Using SMS 2.0

Three components are required to deploy pcAnywhere with SMS 2.0 (Microsoft Systems Management Server):

• **pcAnywhere package:** An installation package created by the pcAnywhere Packager that contains only the pcAnywhere files necessary for the installation. It can be created as an .msi file or as an .exe file.

- SMS Package: A collection of installation sources and packages that is used to inventory and install software on SMS client computers. SMS packages can be any type of software program that supports installation via SMS.
- Package Definition File (PDF): An SMS-specific information file used by SMS to create and deploy SMS packages. The default PDF supplied with pcAnywhere is called Setup.sms.

## Minimum requirements for SMS deployment

- Windows NT 4.0 Server with Service Pack 5 or higher
- SQL Server 6.5 or higher
- SMS 2.0 with Service Pack 1 or Service Pack 2 (recommended)
- All deployment clients must either be members of the same domain as the SMS distribution server or have a trust relationship set up between the domains with appropriate permissions allowing the SMS server administrative rights on all clients.
- pcAnywhere 10.0 installed with customized packages created for deployment.

SMS 2.0 must be installed on Windows NT 4.0 with Service Pack 5 or higher. It is recommended that you obtain the SMS Service Pack 2 or higher from Microsoft. Please visit http://www.microsoft.com/sms for the latest information regarding SMS updates and the specific steps that need to be followed to apply the service packs.

## **Deploying with SMS**

An SMS deployment requires four steps:

- Preparing the Package Definition File
- Creating the SMS deployment package
- Assigning distribution points
- Advertising the package

## Preparing the Package Definition File

A default Package Definition File (Setup.sms) is provided with pcAnywhere. This file can be modified to accommodate any package created with the pcAnywhere Packager.

To use the supplied Package Definition File without modification, do one of the following:

- For .exe-based packages, rename the pcAnywhere package that you want to use to Package.exe.
- For .msi-based packages, rename the pcAnywhere package that you want to use to Package.msi.

For information on customizing the Package Definition File, see your SMS documentation.

The following values must not be removed or changed in the supplied Package Definition File:

- AfterRunning=ProgramRestart
- CanRunWhen=UserLoggedOn
- AdminRightsRequired=TRUE

#### Creating the SMS deployment package

An SMS Package must be created and a distribution must be configured for each type of pcAnywhere installation that you want to perform on the client computers.

#### To create an SMS deployment package

- 1 Use the pcAnywhere Packager to create an MSI or EXE pcAnywhere package, as appropriate, or use one of the supplied, pre-configured pcAnywhere packages.
- In the SMS Administrator console, right-click Packages, then click
   New > Package from definition.

The Create Package from Definition Wizard is displayed.

**3** When prompted for the name of a package file, click **Browse** to locate the pcAnywhere Setup.sms file.

The default location is C:\Program Files\Symantec\pcAnywhere\CMS.

4 Click Open.

The Create Package from Definition Wizard displays the pcAnywhere Package definition.

5 Click Next.

6 Select Always obtain files from a source directory.

Caution: Do not select This package does not contain any files.

7 Click **Browse** to locate the folder that contains the pcAnywhere package you created with by the pcAnywhere Packager (or a supplied, pre-configured package).

The Create Package from Definition Wizard uses this folder to point to the pcAnywhere package.

**8** After you complete the Create Package from Definition Wizard, a package for pcAnywhere 10.0 appears in the SMS Administrator Console.

## Assigning distribution points

After an SMS package is created, a distribution point must be specified for the package.

#### To assign distribution points

- Right-click **Distribution Points**, then click **New > Distribution** point.
- **2** Check the Distribution points to which you want to distribute the package.
- 3 Click **Finish** to complete the Distribution Point Wizard.

## Advertising the package

To send the pcAnywhere installation to the clients, an advertisement of one or more of the packaged installs must be created.

#### To advertise the package

- 1 Right-click **Advertisements**, then click **New > Advertisement.**
- **2** Select the package that you want to advertise.
- **3** Give the advertisement a descriptive name.
- **4** From the drop-down menu, select one of the following installs:
  - Windows ME/Windows 2000 to distribute to Windows ME and Windows 2000 clients that support MSI based installations.
  - Windows 9x/Windows NT to distribute the pcAnywhere package to Windows 9x or Windows NT clients.

- **5** Click **Browse** and pick the collection to which you want to advertise the installation.
- **6** Set the schedule, requirements, and appropriate security rights of the package.

After the advertisement is created, pcAnywhere should deploy to all of the selected clients.

**Note:** Advertisements created using the EXE-based installer require user intervention. Users are prompted to choose a temporary directory on the local client computer to extract the installation files. After the files are extracted, users are prompted to click Yes to begin Setup to install pcAnywhere. Users should delete the temporary setup files when installation is complete.

# Using Web-based deployment

pcAnywhere 10.0 can be deployed to client workstations using a Web-based install over the corporate Intranet or the Internet. All of the source files necessary to implement Web-based deployment are included on the pcAnywhere CD.

Web-based deployment requires three steps:

- Creating the installation Web site
- Customizing the deployment files: Files.ini, Launch.bat, and Start.htm
- Testing the installation

## Creating the installation Web site

For a Web-based deployment, copy the source files to a virtual directory on your Web server. You also need to create a subdirectory in the virtual directory. The deployment source files are located in the Admin Tools\Web Based Deployment Tool folder on the CD.

**Note:** For the following examples, the virtual directory is called Webinstall and the subdirectory is called Webinst; however, any names can be used.

#### To create the installation Web site

1 Create a virtual directory on the Web server called Webinstall.

- **2** Copy the following files into the root of the Webinstall virtual directory:
  - Brnotsup.htm
  - Default.htm
  - Intro.htm
  - Oscheck.htm
  - Plnotsup.htm
  - Start.htm
  - Logo.jpg
  - Webinst.cab
- **3** Create a subdirectory in the virtual directory called Webinst.
- **4** Copy the following files to the Webinst subdirectory:
  - Files.ini
  - Launch.bat
  - The pcAnywhere distribution Package (for example, pcAnywhere.MSI or pcAnywhere.EXE)
- **5** Ensure that the default document for the virtual directory is set to Default.htm.

## Customizing the deployment files

Three files must be modified for the deployment. Start.htm resides in the root of the Webinstall virtual directory. Files.ini and Launch.bat reside in the Webinst subdirectory.

## Files.ini

Modify Files.ini to contain the name of the pcAnywhere distribution package. Files.ini is located in the Webinst subdirectory of the Webinstall virtual directory. Only the File1= setting needs to be changed.

| Parameter | Value  |
|-----------|--|
| File1=    | The name of the package that was created using the pcAnywhere Packager (for example, File1=pcAnywhere.msi). Long file names can be used. |

## Launch.bat

Launch.bat, which starts the pcAnywhere package installation, contains the command line used to execute the package installation. Modify this command line to contain the name of the package that is being installed.

Choose the command line for either an MSI or an EXE package. Replace PackageName with the actual name of the pcAnywhere package.

| Package Type                | Command Line                |
|-----------------------------|-----------------------------|
| For an EXE-based<br>package | @PackageName.exe            |
| For an MSI-based<br>package | @msiexec –i PackageName.msi |

## Start.htm

The parameters in the Start.htm file contain information about the Web server and the locations of the files that need to be installed. The configuration parameters are located toward the bottom of the Start.htm file, inside the <object> tags.

Open the Start.htm file, search for the <object> tags, and enter the correct values.

| Parameter            | Value   |
|----------------------|---|
| ServerName           | The name of the server that contains the installation<br>source files. You can use Hostname, IP address, or<br>NetBIOS name. The source files must reside on an<br>HTTP Web server.     |
| VirtualHomeDirectory | The virtual directory of the HTTP server that contains<br>the installation source files (for example, webinstall).  |
| ConfigFile           | The file name of the Files.ini file. The default value<br>for this parameter does not need to be changed<br>unless you've renamed Files.ini.  |
| ProductFolderName    | The subdirectory that contains the source files to be<br>downloaded locally. This subdirectory contains the<br>pcAnywhere package, Files.ini, and Launch.bat (for<br>example, Webinst). |

| Parameter           | Value  |
|---------------------|--|
| MinDiskSpaceInMB    | The minimum hard disk space requirement. The default value is appropriate. |
| ProductAbbreviation | The abbreviation for the product. The default value is appropriate.        |

## Testing the installation

To test the roll out, go to the Web site (<your web site>/webinstall, for example) and click the Install button. After the source files are downloaded locally, Launch.bat executes to begin the package installation.

If the install fails, note any error messages displayed:

- If there is a problem with the parameters in Start.htm, an error message showing the path of the files the Web-based install is trying to access is displayed. Verify that the path shown in the error message is the correct path.
- If there is a problem in Files.ini (for example, a File not found error), compare the File1= value with the actual name of the pcAnywhere package file.
- Confirm that no other entries were changed during modification.

# Using Windows NT/Windows 2000 login scripts

In a Windows domain, pcAnywhere packages can be deployed to Windows clients using login scripts. Three steps are required:

- Set up the server
- Write the login script
- Test the login script

Windows NT and Windows 2000 users must have local administrative rights on their computers to install the pcAnywhere package.

## Setting up the server

The server must be configured to allow for the storage of pcAnywhere Packages and the implementation of login scripts. You must have Administrator rights on the domain to perform these tasks.

#### To set up the server

- 1 On the server, create a folder called PCAHOME.
- 2 Share the folder and use the default share name of PCAHOME.
- **3** Set the permissions of this share so that all users have Read access.
- 4 Copy the pcAnywhere Package to the PCAHOME share.

## Writing the login script

Use the following sample login script. The script is a simple batch file that copies the pcAnywhere Package to the workstation, launches the pcAnywhere Package installation, and cleans up the installation files when complete.

The following examples assume default installation folders. Modify them, as necessary, to work in your particular environment.

@echo off
setlocal

REM \*\*\*\*\* Package Variable -- Change to name of pcA Package \*\*\*\*\* Set Package=Package.MSI

REM \*\*\*\*\* EXE or MSI Variable -- Change to package type (MSI or EXE) \*\*\*\*\* Set PkgType=MSI

Rem \*\*\*\*\* File Server Name Variable \*\*\*\*\* Rem \*\*\*\*\* Change to server containing the pcA Package \*\*\*\*\* Set FSName=\\2KServer

REM \*\*\*\*\* Maps a drive to the network share \*\*\*\*\* net use z: %FSName%\PCAHOME

REM \*\*\*\*\* Checks for pcA in default folder If exist c:\progra~1\Symant~1\pcanyw~1\anywhere.bin GOTO End

REM \*\*\*\*\* Creates a folder in the Temp dir, and copies the package \*\*\*\*\* C: CD %TEMP% MD pcapkg CD pcapkg Z: COPY %Package% C: REM \*\*\*\*\* Launch Package Installation \*\*\*\*\* C: IF %PkgType% == MSI msiexec -i %Package% IF %PkgType% == EXE %Package% REM \*\*\*\*\* Cleanup \*\*\*\*\* del %Package% CD .. rd pcapkg Net Use Z: /DELETE :End endlocal

## Testing the login script

Test the completed script on one or two workstations before setting the script up for all users. Windows NT and Windows 2000 users must have local administrative rights on their computers to install the pcAnywhere package.

# Using NetWare login scripts

On a Novell NetWare network, pcAnywhere packages can be deployed to Windows clients using login scripts. Three steps are required:

- Set up the server
- Write the login script
- Test the login script

Windows NT and Windows 2000 users must have local administrative rights on their computers to install the pcAnywhere package.

## Setting up the server

#### To set up the Novell NetWare server

1 Map drive Z: to the SYS: volume.

If you use another drive letter, substitute the appropriate drive letter in the following steps.

- 2 In the Z:\LOGIN folder, create a folder called PCA.
- **3** Create a group called PCA\_Users.

The PCA\_Users group should exist in the default context for servers that host both NDS and Bindery logins. If the server only hosts NDS logins, this group should exist in a context that exists in the NDS partition stored on the server.

- 4 Grant the PCA\_Users group Read rights to the PCA folder.
- **5** Copy the pcAnywhere package into the PCA folder.

## Writing the login script

Use the following sample login script and deployment batch file to roll out pcAnywhere. The script creates the appropriate drive mappings to the local workstation and launches the deployment batch file. The batch file installs the pcAnywhere package and removes the installation files when complete.

The following examples assume default installation folders. Modify them, as necessary, to work in your particular environment.

#### Netware login script

REM \*\*\*\*\* Default mappings \*\*\*\*\* MAP \*1:=SYS:

REM \*\*\*\*\* Maps a drive to the network share \*\*\*\*\* MAP Z:=SYS:LOGIN\PCA

REM \*\*\*\*\* Launches the deployment batch file \*\*\*\*\* #Cmd /c z:\deploy.bat

Exit

#### Deployment batch file

@echo off setlocal

REM \*\*\*\*\* Package Variable -- Change to name of pcA Package \*\*\*\*\* Set Package=Package.MSI

REM \*\*\*\*\* EXE or MSI Variable -- Change to package type (MSI or EXE) \*\*\*\*\* Set PkgType=MSI

REM \*\*\*\*\* Checks for pcA in default folder \*\*\*\*\* If exist c:\progra~1\Symant~1\pcanyw~1\anywhere.bin GOTO End REM \*\*\*\*\* Creates a folder in the Temp dir, and copies the package \*\*\*\*\* C: CD %TEMP% MD pcapkg CD pcapkg Z: COPY %Package% c: REM \*\*\*\*\* Launches package installation \*\*\*\*\* C: IF %PkgType% == MSI msiexec -i %Package% IF %PkgType% == EXE %Package% REM \*\*\*\*\* Cleanup \*\*\*\*\* del %Package% CD .. rd pcapkg :End endlocal

## Testing the login script

Test the completed script on one or two workstations before setting the script up for all users. Windows NT and Windows 2000 users must have local administrative rights on their computers to install the pcAnywhere package.

# C H A P T E R

# Performing centralized management

Symantec pcAnywhere includes a host administrator utility, which lets network administrators remotely control and configure multiple pcAnywhere hosts on a network. One of its more powerful features is the ability to group systems together to quickly distribute pcAnywhere connection items and option sets.

The pcAnywhere Host Administrator utility is a Microsoft Management Console (MMC) snap-in and requires Microsoft Management Console (MMC) to run. MMC is included on the Symantec pcAnywhere CD under Administrator Tools.

For more information, see "Installing Administrator Tools" on page 21.

pcAnywhere also supports integration with a number of industry leaders in network management applications.

This chapter contains the following:

- Integrating with centralized management tools
- Managing pcAnywhere remotely
- Understanding SNMP and central logging
- Using the Microsoft Distributed Component Object Model (DCOM)

## Integrating with centralized management tools

Centralized network management applications provide administrators with a single interface for monitoring and managing every node on the network. pcAnywhere is integrated with the following network management applications:

- IBM Tivoli NetView
- Computer Associates Unicenter TNG
- Microsoft SMS

Integration at this level places all administrator tools in one central location, providing a more efficient method of network administration.

## Integrating with Tivoli NetView

Tivoli NetView integration is performed by placing a pcAnywhere Application Registration File (pcaconn.arf) in the NetView registration directory. This file adds the pcAnywhere Start, Stop, and Connect menu items. This file is located in the following directory:

```
\Program Files\Symantec\pcAnywhere\CMS
```

```
The contents of the pcaconn.arf file are as follows:
```

```
Application "pcANYWHERE"
{
        Version "10.0";
   Description {
       "pcAnywhere Remote Control"
   }
Copyright {
       "(C) 2001 Symantec Corporation."
        }
   MenuBar "Tools" {
       "pcAnywhere" _S f.menu PCAItem;
   }
   Menu PCAItem {
      <100> "Start PCA Host" _S f.action PcaStart;
      <90> "Stop PCA Host" _T f.action PcaStop;
      <80> "Connect to PCA Host" _C f.action PcaConnect;
   }
   Action "PcaStart"
   {
      SelectionRule isNode && isComputer;
      MinSelected 1:
      Command "awshim.exe -a STARTHOST -b NetView.bhf -h \
"$OVwSelection1"";
   }
```

```
Action "PcaStop"
{
    SelectionRule isNode && isComputer;
    MinSelected 1;
    Command "awshim.exe -a STOPHOST -h\
"$OVwSelection1"";
    Action "PcaConnect"
    {
        SelectionRule isNode && isComputer;
        MinSelected 1;
        MaxSelected 1;
        Command "awshim.exe -a STARTREMOTE -c NetView.chf -r\
"$OVwSelection1"";
    }}
```

Also in the CMS directory are the netview.bhf and netview.chf files. These files contain the connection objects that are used when NetView starts, stops, or connects with pcAnywhere. If the site requires specific configurations to the connection objects, update these two files before deploying the install images to the managed nodes.

#### To update the connection objects

- 1 In Windows Explorer, open the install image.
- 2 Right-click the file, then click **Properties**.

## Unicenter TNG integration

The Unicenter TNG integration, including the 2D and 3D map user interfaces, is accessible whenever the TNG shortcut menu is available. This integration uses TRIX, the TNG Repository Import-Export program to add items to the shortcut menus. Upon integration, the pcAnywhere Start, Stop, and Connect menu items are added.

These items are contained in the pca.tng file. Use the Unicenter TNG Repository Import/Export program (TRIX) to import the pca.tng file.

The file is located in the following directory:

\Program files\Symantec\pcAnywhere\CMS

#### To use the Unicenter TNG Repository to import:

1 Run TRIX.

- **2** In the CMS folder, open pca.tng.
- **3** Make any necessary modifications to the script.
- 4 Click Import Repository.

To edit the menu integration, either alter the TRIX script directly or use the Unicenter TNG Class Wizard to edit the menu interactively.

For more information, see the Unicenter TNG Books Online.

```
The contents of the PCA.TNG TRIX script are as follows:
ADDOBJECT="PCA_ConnectToHost" Method
BEGIN
type TNGWV_OT_INT 0 0
exe_name TNGWV_OT_STRING "awshim.exe" 0
parameter TNGWV_OT_STRING "-a startremote -c tng.chf -r
\"&address&\"" 0
END
ADDOBJECT="PCA_StartHost" Method
BEGIN
type TNGWV_OT_INT 0 0
exe_name TNGWV_OT_STRING "awshim.exe" 0
parameter TNGWV_OT_STRING "-a starthost -b tng.bhf -h
\"&address&\"" 0
END
ADDOBJECT="PCA_StopHost" Method
BEGIN
type TNGWV_OT_INT 0 0
exe_name TNGWV_OT_STRING "awshim.exe" 0
parameter TNGWV_OT_STRING "-a stophost -h \"&address&\"" 0
END
ADDOBJECT="ManagedObject" Popup_Menu
BEGIN
sequence_no TNGWV_OT_INT 500 0
label TNGWV_OT_STRING "0" 0
method_name TNGWV_OT_STRING "0" 0
flag TNGWV_OT_INT 1 0
END
ADDOBJECT="ManagedObject" Popup_Menu
BEGIN
sequence_no TNGWV_OT_INT 501 0
label TNGWV_OT_STRING "Start PCA Host" 0
```

```
method_name TNGWV_OT_STRING "PCA_StartHost" 0
flag TNGWV_OT_INT 0 0
END
ADDOBJECT="ManagedObject" Popup_Menu
BEGIN
sequence_no TNGWV_OT_INT 502 0
label TNGWV_OT_STRING "Stop PCA Host" 0
method_name TNGWV_OT_STRING "PCA_StopHost" 0
flag TNGWV_OT_INT 0 0
END
ADDOBJECT="ManagedObject" Popup_Menu
BEGIN
sequence_no TNGWV_OT_INT 503 0
label TNGWV_OT_STRING "Connect to PCA Host" 0
method_name TNGWV_OT_STRING "PCA_ConnectToHost" 0
flag TNGWV_OT_INT 0 0
END
```

Once imported, these items can be modified to meet the site's requirements, using the Unicenter TNG Class Wizard.

The CMS folder also contains a tng.bhf file and a tng.chf file, which represent the pcAnywhere remote control connection items. These items are used whenever TNG starts, stops, or connects with pcAnywhere. If the site has specific configuration requirements, modify these connection files before distributing the install images to the managed nodes.

## Integrating with Microsoft System Management Server

This integration is performed using the SMSAddin tool. The SMSAddin tool uses pcAnywhere registry keys to add pcAnywhere functionality to SMS. Upon integration, the pcAnywhere Start, Stop, and Connect options are added to the Tools menu in SMS.

The registry keys are added as follows:

REGEDIT4

```
[HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\SMS\Applications
\Symantec]
[HKEY_LOCAL_MACHINE\SOFTWARE\Microsoft\SMS\Applications\Syma
ntec\ SymantecConnectToPCAHost]
"ApplicationName"="Connect To PCA Host"
```

"Order"=dword:000000b

"Command"="awshim.exe"

"Description"="Connect To PCA Host"

```
"WorkingDir"=hex(2):63,3a,5c,00
```

"RunWindow"="Normal"

[HKEY\_LOCAL\_MACHINE\SOFTWARE\Microsoft\SMS\Applications\Syma ntec\ SymantecConnectToPCAHost\SMSMachine]

"EnableRule"=hex(7):00,00,00

"PresentRule"=hex(7):00,00,00

"Arguments"=hex(7):2d,61,00,73,74,61,72,74,72,65,6d,6f,74,65,00,2d,63,00,73,6d,\73,2e,63,68,66,00,2d,72,00,24,28,41,74,74,72,28,4d,49,43,52,4f,53,4f,46,54,\7c,49,44,45,4e,54,49,46,49,43,41,54,49,4f,4e,7c,31,2e,30,3a,4e,61,6d,65,29,\29,00,00,00,00

[HKEY\_LOCAL\_MACHINE\SOFTWARE\Microsoft\SMS\Applications\Syma ntec\ SymantecStartPCAHost]

"ApplicationName"="Start PCA Host"

"Order"=dword:0000009

"Command"="awshim.exe"

"Description"="Start PCA Host"

"WorkingDir"=hex(2):63,3a,5c,00

"RunWindow"="Normal"

[HKEY\_LOCAL\_MACHINE\SOFTWARE\Microsoft\SMS\Applications\Syma ntec\ SymantecStartPCAHost\SMSMachine]

"EnableRule" = hex(7):00,00,00

"PresentRule"=hex(7):00,00,00

"Arguments"=hex(7):2d,61,00,73,74,61,72,74,68,6f,73,74,00,2d,62,00,73,6d,73,2e,\62,68,66,00,2d,68,00,24,28,41,74,74,72,28,4d,49,43,52,4f,53,4f,46,54,7c,49,\44,45,4e,54,49,46,49,43,41,54,49,4f,4e,7c,31,2e,30,3a,4e,61,6d,65,29,29,00,\00,00

[HKEY\_LOCAL\_MACHINE\SOFTWARE\Microsoft\SMS\Applications\Syma ntec\ SymantecStopPCAHost]

"ApplicationName"="Stop PCA Host"

"Order"=dword:000000a

"Command"="awshim.exe"

"Description"="Stop PCA Host"

"WorkingDir"=hex(2):63,3a,5c,00

"RunWindow"="Normal"

[HKEY\_LOCAL\_MACHINE\SOFTWARE\Microsoft\SMS\Applications\Syma ntec\ SymantecStopPCAHost\SMSMachine]

"EnableRule"=hex(7):00,00,00

"PresentRule"=hex(7):00,00,00

"Arguments"=hex(7):2d,61,00,73,74,6f,70,68,6f,73,74,00,2d,68,00,24,28,41,74,74,72,28,4d,49,43,52,4f,53,4f,46,54,7c,49,44,45,4e,54,49,46,49,43,41,54,49,4f,4e,7c,31,2e,30,3a,4e,61,6d,65,29,29,00,00,00

These registry keys add three new menu items to the Tools menu on the SMS console. The sms12.reg file that creates these entries is located in the CMS subfolder under the pcAnywhere installation directory at:

\Program Files\Symantec\pcAnywhere\CMS

In addition to this file, SMSAddin creates three ATD files. These files can be used to modify or adjust the SMS1.2 integration. The SMS.[B|C]HF files used whenever SMS starts, stops, or connects with pcAnywhere are located in the CMS subfolder. If the site requires specific configurations to the caller items, modify these two files before distributing the install images to the managed hosts.

#### To update the host connection objects

- 1 In Windows Explorer, open the install image.
- 2 Right-click the file, then click **Properties**.

## Using Microsoft BackOffice with SMS

The Package Distribution File (.pdf) required for SMS software distribution is located in the \installs\utility\sms directory on the Symantec pcAnywhere CD.

#### To install BackOffice

- 1 In the SMS Administrator, use the Import utility to import the pcaw90.pdf file.
- 2 Copy the contents of all seven disks located in the \installs\pcanywhere\pca32full\cd\disk1 directory into a directory on the BackOffice server.

For more information on setting up and distributing applications using the BackOffice server, see the SMS documentation.

# Managing pcAnywhere remotely

The pcAnywhere Host Administrator tool lets you do the following:

- Remotely start, stop, and connect to pcAnywhere hosts anywhere on the network.
- Create configuration groups to remotely manage and configure multiple workstations on the network.

 Simultaneously distribute pcAnywhere configuration files, including option sets and host, remote, and caller files, to multiple workstations on the network.

The Symantec pcAnywhere CD includes an admin.bhf file in the CMS subfolder of the pcAnywhere program directory. You can customize the settings in the admin.bhf file before installing the Host Administrator tool.

Upon installation of the Host Administrator utility, you can add it as a snap-in to MMC.

#### To add the Host Administrator snap-in to MMC

- 1 On the Windows taskbar, click **Start > Programs > pcAnywhere Administrator**.
- **2** Start the Microsoft Management Console (MMC).
- 3 On the Console menu, click Add/Remove Snap-In.
- 4 On the Standalone tab, click **Add**.
- 5 In the Add Snap-In dialog box, click **pcAnywhere Administrator**.
- 6 Click Add.

## **Creating configuration groups**

To remotely manage and configure computers using MMC, you must create a configuration group, then add computers to the group. These procedures are performed in the MMC window.

For more information on using MMC, see the Microsoft Management Console documentation.

#### To create a configuration group

- In the MMC left window pane, right-click Configuration Groups, then click New > Configuration Group.
- **2** Type a name for this group.
- 3 Click OK.

Once you create a configuration group, you must add the computers that you want to manage remotely. The MMC window lists the domains and workgroups that are on your network.

#### To add a computer to a configuration group

- 1 In the MMC left window pane, select the computer or computers that you want to add.
- **2** Drag and drop the listing of computers onto the name of the configuration group.

## Configuring host computers in the group

pcAnywhere requires host users to specify an authentication method and configure a logon account for remote users who connect to the host. Before you can manage a host in your configuration group, you must set up a caller account.

You can also configure option sets to specify global settings.

For more information, see "Changing configuration settings globally" on page 42.

#### To create host files

- 1 In the MMC left window pane, right-click **Connection Items**, then click **New > Be A Host**.
- **2** Type a name for this connection item.
- 3 Click OK.

Configure the host connection item, specifying caller information and other needed information.

For more information, see the Symantec pcAnywhere User's Guide.

After you set up an administrator caller account, you can distribute the host template to the computers in the configuration group, using MMC.

#### To distribute host files

- 1 In the MMC left window pane, right-click a Configuration Group, then click **Distribute Host Files**.
- 2 Select the computers to which you want to distribute the file.
- **3** Select the file that you want to distribute.
- 4 Click OK.

## Managing a host

Once you have configured the computers in your configuration group, use the Host Administrator to start, stop, or connect to any managed host in the group.

#### To manage a host using MMC

- 1 In the MMC left window pane, in the Configuration Group list, right-click the computer that you want to manage, then click **All Tasks**.
- **2** Do one of the following:
  - Click Start Specific Host to start a host session on the selected host computer, using the settings that are configured in the admin.bhf host file.
  - Click Start Admin Host to start a host session on the Host Administrator computer, using the settings that are configured in the admin1n.bhf host file.
  - Click Start Last Host to start a host session on the computer on which you most recently started a host session.
  - Click Stop Host to cancel the host session and disconnect any active sessions on the host.
  - Click Connect to Admin Host to connect to the Host Administrator computer, using the settings that are configured in the admin.chf remote file.
  - Click **Configure Admin Host** to reconfigure the settings on the Host Administrator computer.
  - Click Get Activity Log to retrieve the activity log from the remote computer.

# Understanding SNMP and central logging

Security, accountability, and logging are important concerns in a distributed computing environment. pcAnywhere provides an extended logging utility, which supports event logging on centralized servers. An administrator can collect logging information from every pcAnywhere host on the network and store this information on a single computer.

The pcAnywhere Host Administrator MMC tool can retrieve log files from a remote computer on the network and let the administrators view and process them locally.

pcAnywhere also supports logging on a Simple Network Management Protocol (SNMP) monitor. SNMP is used to send SNMPv1 events to a compatible console, which records the information. pcAnywhere provides a Management Information Base (MIB) containing over 40 SNMP generated events. pcAnywhere also lets an administrator direct the SNMP logging to multiple consoles.

## Using SNMP event consoles

pcAnywhere 10.0 supports any SNMP event console that handles SNMP traps, such as Unicenter TNG, SMS, and Tivoli NetView. The event console usually has a way to automate actions, depending on the incoming SNMP trap and the variable that it contains. The capabilities of the automated action, typically referred to as a rule or action, vary for each network management platform. Most include the facility to start any program that can be run from the command line.

## Using Awshim.exe

AwShim is the pcAnywhere management shim between pcAnywhere and the network management integration. The Host Administrator uses AwShim to start and stop host and remote sessions. For each action, you can specify specific host or remote configuration files.

AwShim uses the following parameters:

- -A Action
- -B Bhf File Name
- -C Chf File Name
- -H HostName on which to perform action
- -R Remote machine to which to connect

Supported actions with -A parameter:

- STARTHOST
- STARTREMOTE
- STOPHOST

The -B and -C parameters specify the Be Host and Call Host items that are contained in the CMS folder in the pcAnywhere directory.

The -H parameter identifies the name or address of the host computer on which the action is performed.

The -R parameter is only used with STARTREMOTE to specify the name of the host computer to which the remote connects. Whenever a remote is started, all connection parameters specified in the CHF file are used, with the exception of the host computer address. This address must be specified with the -R parameter.

When a password protected connection item is run on a managed computer, the password prompt appears only on the managed computer. The password prompt is not displayed on the computer from which the administrator initiated the action.

## Using the pcAnywhere v10.0 MIB

The pcAnywhere MIB outlines over 40 different SNMP traps, which pcAnywhere can generate. Use the pcAnywhere MIB as a tool to help build automated responses to pcAnywhere events that occur on the network.

The MIB file is located in the following directory:

\Program Files\Symantec\pcAnywhere\CMS

```
_ _
   pcANYWHERE MIB Definitions
_ _
    Copyright 2001, Symantec Corporation.
- -
PCA-Alert-MIB DEFINITIONS ::= BEGIN
IMPORTS
enterprises
FROM RFC1155-SMI
OBJECT-TYPE
FROM RFC-1212
TRAP-TYPE
FROM RFC-1215
DisplayString
                 FROM RFC1213-MIB;
symantec
                 OBJECT IDENTIFIER ::= { enterprises 393 }
                 OBJECT IDENTIFIER ::= { symantec 100 }
pcanywhere
                 OBJECT IDENTIFIER ::= { pcanywhere 9 }
pcaversionnine
PcaHost.
                 OBJECT IDENTIFIER ::= { pcaversionnine 1 }
PcaRemote
                 OBJECT IDENTIFIER ::= { pcaversionnine 2 }
PcaFileXfer
                 OBJECT IDENTIFIER ::= { pcaversionnine 3 }
PcaGateway
                 OBJECT IDENTIFIER ::= { pcaversionnine 4 }
                 OBJECT IDENTIFIER ::= { pcaversionnine 5 }
PcaMonitor
```

```
PcaInstall
                OBJECT IDENTIFIER ::= { pcaversionnine 6 }
PcaReset
                OBJECT IDENTIFIER ::= { pcaversionnine 7 }
PcaLDAP
                OBJECT IDENTIFIER ::= { pcaversionnine 8 }
                OBJECT IDENTIFIER ::= { pcaversionnine 9 }
PcaObiect
-- Pca Alert Objects - These are not able to be queried,
-- however they are used for the trap variables we will bind
-- to specific traps.
HostComputerName OBJECT-TYPE
              SYNTAX
                       DisplayString (SIZE (0..128))
                       read-only
              ACCESS
              STATUS
                        optional
              DESCRIPTION "The computer that is running the
PCA Host"
              ::= { PcaObject 1 }
RemoteComputerName OBJECT-TYPE
                        DisplayString (SIZE (0..128))
              SYNTAX
              ACCESS
                        read-only
              STATUS
                        optional
              DESCRIPTION
"The computer that is running the PCA Remote"
              ::= { PcaObject 2 }
CallerName
              OBJECT-TYPE
              SYNTAX
                        DisplayString (SIZE (0..128))
              ACCESS
                       read-only
              STATUS
                        optional
              DESCRIPTION
"The name of the remote caller."
              ::= { PcaObject 3 }
HostConnectionObject
                       OBJECT-TYPE
              SYNTAX
                        DisplayString (SIZE (0..255))
              ACCESS
                        read-only
              STATUS
                        optional
              DESCRIPTION
"The name of the connection object used to start the PCA
Host"
              ::= { PcaObject 4 }
RemoteConnectionObject
                          OBJECT-TYPE
              SYNTAX
                        DisplayString (SIZE (0..255))
              ACCESS
                        read-only
              STATUS
                        optional
              DESCRIPTION
```

```
"The name of the connection object used to start the PCA
Remote"
              ::= { PcaObject 5 }
XferFiles OBJECT-TYPE
              SYNTAX INTEGER
              ACCESS read-only
              STATUS optional
              DESCRIPTION
"Number of files transferred by file transfer"
              ::= { PcaObject 6 }
XferBytes OBJECT-TYPE
              SYNTAX INTEGER
              ACCESS read-only
              STATUS optional
              DESCRIPTION
"Number of bytes transferred by this file transfer
operation"
              ::= { PcaObject 7 }
XferOperation OBJECT-TYPE
              SYNTAX INTEGER
              ACCESS read-only
              STATUS optional
              DESCRIPTION
"The operation last performed by file transfer"
              ::= { PcaObject 8 }
XferVirusFlag OBJECT-TYPE
              SYNTAX INTEGER
              ACCESS read-only
              STATUS optional
              DESCRIPTION
"This is the file transfer virus flag."
              ::= { PcaObject 9 }
XferSourceFile
                  OBJECT-TYPE
              SYNTAX
                        DisplayString (SIZE (0..255))
              ACCESS
                        read-only
                        optional
              STATUS
              DESCRIPTION
"The name of the source file in a file transfer operation"
              ::= { PcaObject 10 }
XferDestFile
              OBJECT-TYPE
              SYNTAX
                        DisplayString (SIZE (0..255))
```

```
read-only
              ACCESS
              STATUS
                        optional
              DESCRIPTION
"The name of the destination file in a file transfer
operation"
              ::= { PcaObject 11 }
HostEncryptionLevel OBJECT-TYPE
              SYNTAX INTEGER
              ACCESS read-only
              STATUS optional
              DESCRIPTION
"The desired encryption level of the PCA Host"
              ::= { PcaObject 12 }
RemoteEncryptionLevel OBJECT-TYPE
              SYNTAX INTEGER
              ACCESS read-only
              STATUS optional
              DESCRIPTION
"The desired encryption level of the PCA Remote"
              ::= { PcaObject 13 }
HostEndedReason OBJECT-TYPE
              SYNTAX INTEGER
              ACCESS read-only
              STATUS optional
              DESCRIPTION
"The reason a PCA Host was terminated"
              ::= { PcaObject 14 }
DeviceType OBJECT-TYPE
              SYNTAX INTEGER
              ACCESS read-only
              STATUS optional
              DESCRIPTION
"This represents the type of device in which a connection was
made."
              ::= { PcaObject 15 }
XferFailedFlag OBJECT-TYPE
              SYNTAX INTEGER
              ACCESS read-only
              STATUS optional
              DESCRIPTION
"Flag is set if a file transfer operation had failed."
```

```
::= { PcaObject 16 }
Encryption Error Message OBJECT-TYPE
             SYNTAX Displaystring (size )0...255))
             ACCESS send-only
             STATUS optional
             DESCRIPTION "encryption message."
             ::= { PcaObject 17}
-- Pca Host Alert Traps
PcaHostStarted TRAP-TYPE
ENTERPRISE PcaHost
VARIABLES { DeviceType, HostConnectionObject}
DESCRIPTION "PCA Host was started"
                 ::= 1
PcaHostEndSession TRAP-TYPE
ENTERPRISE PcaHost
VARIABLES {HostEndedReason}
DESCRIPTION "PCA Host has shut down"
                 ::= 2
PcaHostAbnormalEnd
                    TRAP-TYPE
ENTERPRISE PcaHost
DESCRIPTION "PCA Host has shut down abnormally"
                 ::= 3
PcaHostConnFailDeviceError TRAP-TYPE
ENTERPRISE PcaHost
VARIABLES {DeviceType}
DESCRIPTION "PCA Host connection failed - device error"
                 ::= 4
PcaHostStopped TRAP-TYPE
ENTERPRISE PcaHost
VARIABLES
           {HostEndedReason}
DESCRIPTION "PCA Host was stopped"
                ::= 5
PcaHostInSession TRAP-TYPE
ENTERPRISE PcaHost
VARIABLES
           {RemoteComputerName, CallerName}
DESCRIPTION "PCA Host is in session"
                 ::= 6
PcaHostConnFailAccessDenied TRAP-TYPE
ENTERPRISE PcaHost
```
```
VARIABLES {RemoteComputerName, CallerName}
DESCRIPTION "PCA Host connection failed - access denied"
                 ::= 7
PcaHostConnFailEncrvpt
                        TRAP-TYPE
ENTERPRISE PcaHost
VARIABLES {HostEncryptionLevel, RemoteEncryptionLevel}
DESCRIPTION "PCA Host connection failed - encryption error"
                 ::= 8
PcaHostUnsecuredHostStarted TRAP-TYPE
ENTERPRISE PcaHost
VARIABLES {HostConnectionObject}
DESCRIPTION "PCA Host was launched insecurely"
                ::= 9
PcaHostRebooting TRAP-TYPE
ENTERPRISE PcaHost
DESCRIPTION "PCA Host rebooting the system"
                 ::= 10
PcaHostLockingWorkstation TRAP-TYPE
ENTERPRISE PcaHost
DESCRIPTION "PCA Host locking workstation"
       ::= 11
PcaHostLoggingOffUser TRAP-TYPE
ENTERPRISE PcaHost
DESCRIPTION "PCA Host is logging off the current user"
       ::= 12
-- PCA Remote Generated Traps
PcaRemoteStarted
                  TRAP-TYPE
ENTERPRISE PcaRemote
VARIABLES {DeviceType, RemoteConnectionObject}
DESCRIPTION "PCA Remote was started"
                 ::= 1
PcaRemoteInSession TRAP-TYPE
ENTERPRISE PcaRemote
VARIABLES {HostComputerName}
DESCRIPTION "PCA Remote is in session"
                 ::= 2
PcaRemoteEndSession TRAP-TYPE
ENTERPRISE PcaRemote
DESCRIPTION "PCA Remote has ended the session"
                 ::= 3
```

PcaRemoteAbnormalEndSession TRAP-TYPE ENTERPRISE PcaRemote DESCRIPTION "PCA Remote has ended the session abnormally" ::= 4 PcaRemoteConnFailDeviceError TRAP-TYPE ENTERPRISE PcaRemote VARIABLES {DeviceType} DESCRIPTION "PCA Remote connection failure - device error" ::= 5 PcaRemoteConnFailHostBusy TRAP-TYPE ENTERPRISE PcaRemote DESCRIPTION "PCA Remote connection failure - host busy" ::= 6 PcaRemoteConnFailHostNotFound TRAP-TYPE ENTERPRISE PcaRemote DESCRIPTION "PCA Remote connection failure - host not found" ::= 7 PcaRemoteConnFailBadPassword TRAP-TYPE ENTERPRISE PcaRemote DESCRIPTION "PCA Remote connection failure - bad password" ::= 8 PcaRemoteConnFailEncryption TRAP-TYPE ENTERPRISE PcaRemote VARIABLES {RemoteEncryptionLevel, HostEncryptionLevel} DESCRIPTION "PCA Remote connection failure - encryption error" ::= 9 -- PCA File Transfer Generated Traps PcaFileXferStarted TRAP-TYPE ENTERPRISE PcaFileXfer VARIABLES {HostComputerName, RemoteComputerName, HostConnectionObject, RemoteConnectionObject, DeviceType} DESCRIPTION "PCA File Transfer started" ::= 1 PcaFileXferEnded TRAP-TYPE ENTERPRISE PcaFileXfer VARIABLES {XferFiles, XferBytes} DESCRIPTION "PCA File Transfer ended" ::= 2 PcaFileXferAbnormalEnd TRAP-TYPE ENTERPRISE PcaFileXfer

```
VARIABLES
            {ComputerName}
DESCRIPTION "PCA File Transfer ended abnormally"
                 ::= 3
PcaFileXferOperationCancelled
                                TRAP-TYPE
ENTERPRISE PcaFileXfer
DESCRIPTION "PCA File Transfer operation cancelled"
                 ::= 4
PcaFileXferOperation
                       TRAP-TYPE
ENTERPRISE PcaFileXfer
VARIABLES
            { XferOperation, XferSourceFile, XferDestFile,
XferBytes, XferVirusFlag, XferFailedFlag}
DESCRIPTION "PCA File Transfer received file"
                 ::= 5
-- PCA Monitor Traps
PcaMonitorFullProductNotInstalled
                                    TRAP-TYPE
ENTERPRISE PcaMonitor
DESCRIPTION "PCA Monitor - The PCA Full product is not
installed"
                 ::= 1
PcaMonitorHostNotInstalled
                             TRAP-TYPE
ENTERPRISE PcaMonitor
DESCRIPTION "PCA Monitor - The PCA Host is not installed"
                 ::= 2
PcaMonitorRemoteNotInstalled
                               TRAP-TYPE
ENTERPRISE PcaMonitor
DESCRIPTION "PCA Monitor - The PCA Remote is not installed"
                 ::= 3
PcaMonitorHostNotWaiting
                           TRAP-TYPE
ENTERPRISE PcaMonitor
DESCRIPTION "PCA Monitor - The PCA Host is not waiting for a
connection"
```

::= 4

PcaMonitorHostNotAutoStart TRAP-TYPE ENTERPRISE PcaMonitor DESCRIPTION "PCA Monitor - The PCA Host is not set to auto start" ::= 5 PcaMonitorHostNotWaitingOnDialup TRAP-TYPE ENTERPRISE PcaMonitor DESCRIPTION "PCA Monitor - The PCA Host is not waiting on a dialup" ::= 6 PcaMonitorHostLanOnlyNotInstalled TRAP-TYPE ENTERPRISE PcaMonitor DESCRIPTION "PCA Monitor - The PCA Host LAN only is not installed" ::= 7 PcaMonitorLiveUpdateNotRun TRAP-TYPE ENTERPRISE PcaMonitor DESCRIPTION "PCA Monitor - Live Update was not run on this host" ::= 8 -- Reset Events -- These events are defined so that when generated by -- the monitor they can be used to clear the status of -- previously generated events. PcaResetNotInstalledReset TRAP-TYPE ENTERPRISE PcaReset DESCRIPTION "PCA Monitor - Reset install traps" ::= 1 PcaResetHostNotWaitingReset TRAP-TYPE ENTERPRISE PcaReset DESCRIPTION "PCA Monitor - Reset Host not waiting traps" ::= 2PcaResetHostNotAutoStartReset TRAP-TYPE ENTERPRISE PcaReset DESCRIPTION "PCA Monitor - Reset Host not auto start traps" ::= 3 PcaResetHostWaitingOnDialupReset TRAP-TYPE ENTERPRISE PcaReset DESCRIPTION "PCA Monitor - Reset Host waiting on dialup traps" ::= 4

PcaResetLiveUpdateNotRunReset TRAP-TYPE

```
ENTERPRISE PcaReset

DESCRIPTION "PCA Monitor - Reset Live Update not run traps"

::= 5

-- pcA Install Traps

PcaInstallRebootRequired TRAP-TYPE

ENTERPRISE PcaInstall

DESCRIPTION "PCA Install - A reboot is required"

::= 1

END
```

#### Monitoring network performance

Network administrators can identify and troubleshoot problems on the network by setting SNMP traps. This information can then be sent to multiple computers, so, for example, all members of your IT department have access to the same information. To use this feature, you must have Microsoft Management Console, Microsoft Systems Management System, or UniCenter TNG installed on the host server.

#### To monitor performance using SNMP traps

- 1 In the pcAnywhere Manager window, click **Tools > Options**.
- 2 On the Event Logging tab, check **Enable SNMP traps**.
- **3** Click **Add** to specify which computers should receive the logging information.
- 4 In the SNMP Trap Destination dialog box, type an IP address.
- **5** Repeat steps 3 and 4 to add more destinations.
- 6 Click OK.

## Using the Microsoft Distributed Component Object Model (DCOM)

pcAnywhere uses Microsoft DCOM technology for all point-to-point communications during remote management tasks. DCOM is used in the Host Administrator as well as in every pcAnywhere integration into network management applications.

DCOM runs on a variety of network protocols and, by default, attempts to make connections on all installed protocols. After connecting to the network, it uses Windows NT Authentication to verify the necessary access privileges. For example, an administrator with access privileges can perform management tasks on a locked pcAnywhere host from any location.

To ensure that NT Authentication is used for pcAnywhere DCOM management tasks, pcAnywhere connection items should be configured to use the same Windows NT domain or a trusted domain.

## Implementing DCOM on Windows platforms

pcAnywhere configures DCOM during the installation process. The default settings should be sufficient for pcAnywhere management applications to function normally and maintain a sufficient amount of security. However, modifications can be made to DCOM to alter default security and let an administrator explicitly allow or deny DCOM access to a system.

#### **Configuring Windows NT for DCOM**

To remotely configure and control pcAnywhere on Windows NT from a network management system, the network administrator must comply with the following requirements:

- The administrator must be logged on as a domain administrator.
- The administrator's computer and the client's computer must be in the same domain.

The Windows NT default configuration requires all manager activity to be authenticated on the Windows NT domain.

## Configuring Windows 9x for DCOM

To remotely configure and control pcAnywhere on Windows 9x from a network management system, the network administrator must comply with the following requirements:

- The Windows 9x client must be logged on to the same Windows NT domain as the network administrator.
- The domain name and the workgroup name on the Windows 9x computer must be the same.
- The Windows 9x computer must be configured with user level access. This access is required to adjust the DCOM security settings when running dcomcnfg.exe.

• File and print sharing for Microsoft Windows Networks should be installed and enabled on the Windows 9x computer.

**Note:** If Allow pcAnywhere to be remotely managed is checked during the pcAnywhere installation, the DCOM settings are automatically modified to the required defaults.

Meeting these configuration requirements should resolve any connectivity problems encountered when using the pcAnywhere Host Administrator or one of the pcAnywhere Network Management integration components.

The most common failure experienced is an Access Denied error. Typically, this error occurs because of incorrect DCOM settings. Use the dcomenfg.exe utility to modify security settings for the client to resolve the error. Edit the default security and add only the domain users or administrators who are allowed to access the host.

## Modifying DCOM settings

pcAnywhere configures DCOM during the installation process. The default settings should be sufficient to allow pcAnywhere management applications to function normally.

#### To modify DCOM settings on Windows NT

■ From the \WinNT\System32 folder, run dcomcnfg.exe.

#### To modify DCOM settings on Windows 9x

■ From the \Windows\System folder, run dcomcnfg.exe.

Modifying DCOM security settings on a managed computer might require adjustments to the DCOM settings on the administrator computer. Be sure that all managed computers are authenticating on the same Windows NT domain or on trusted domains.

When an administrator connection is made to a remote computer, the management software attempts to impersonate the user who is making the connection. If the user is not logged on to a Windows NT system with administrator privileges, this impersonation fails.

To further ensure security, a caller without Windows NT administrator privileges cannot perform administrator functions or have access beyond what they would normally have when logged on to the computer directly. To avoid connection problems because of access denied errors, make sure the computer that is running the management shim and host administrator can access the shared drives on the remote system without having to enter a password.

For more information, consult the dcomcnfg.exe online documentation.

## C H A P T E R

# Integrating pcAnywhere with Directory Services

The Directory Services feature in pcAnywhere is an example of a Lightweight Directory Access Protocol (LDAP) client application, which stores and retrieves information about users. It facilitates looking up host computers that are waiting for a connection on the Internet or Intranet.

Directory servers enable communication using the LDAP protocol. pcAnywhere supports any client developed with the LDAP SDK.

The benefit of using directory services with pcAnywhere is increased speed. Normally, when you launch a remote connection, it scans the network for waiting pcAnywhere hosts. This can be time consuming and the results can vary depending on the size of the network and whether the host is on a different subnet. LDAP-registered hosts provide instant results to remote queries.

This chapter contains the following:

- Overview of LDAP informational model
- Using Directory Services with pcAnywhere
- Configuring the directory servers
- Configuring pcAnywhere to use directory services

## Overview of LDAP informational model

The LDAP directory stores information in a hierarchical tree structure that is similar to a file system with subdirectories and files. Each object in the directory is called an entry. Entries can be either containers or leaf entries. Containers are entries that can hold other entries while leaf entries are the endpoints of the tree. These types of entries are used to show an organizational structure by creating entries that represent countries, organizational units, and people that fit into the various areas of the organization.

The following example has entries representing countries at the top of the tree. Below them are entries representing states or national organizations. Below them might be entries representing people, organizational units, printers, or any other type of information.



LDAP lets attributes be stored with each entry to provide further information about the entry such as a person's name, email address, phone number, or title. Each entry may contain many values for the same attribute.

The attributes that can be stored with an entry are determined by the objectclass they belong to. An LDAP server has a list of all known objectclasses. Administrators can add new and edit existing objectclasses to let client applications store specific types of attributes. The objectclass is stored as an entry attribute and controls which attributes are required and permitted in an entry. Some common objectclass values are person, organizationalUnit, and organizationalPerson. Combinations of objectclasses can be used to represent complex entries such as employees in a company.

## Using Directory Services with pcAnywhere

In Directory Services, the host starts and waits for incoming connections as usual. At the same time, the host connects to an LDAP server and updates the user's entry by adding an attribute that stores the current IP address, the computer name, and the current status of the host.

When the remote starts, a new application, the Directory Services browser, launches and connects to an LDAP server. The Directory Services browser queries all entries that satisfy its filter criteria and displays the entries in a list view. When one of the entries is double-clicked, the remote connects to the selected host.

## Configuring the directory servers

Before you can use directory services in pcAnywhere, you need to configure a directory server so that it works with pcAnywhere. Follow the instructions for the type of directory server that you use.

## Configuring the LDAP server

To use directory services, add a custom objectclass description to the LDAP server's configuration. This custom objectclass describes the information the LDAP server needs to store for each host that a user starts. Once the custom objectclass is available, modify all existing entries to store values that belong to the new objectclass.

The custom pcAnywhere objectclass must be called pcaHost and must contain a single binary attribute called pcaHostEntry:

objectclass: pcaHost

pcaHostEntry: binary

## **Configuring Netscape Directory Server 3.1**

Administrator rights are needed to perform this task.

#### To configure Directory Services

1 Connect to the Server Administration page with Netscape Communicator 4.5.

- 2 Click the button for the configured directory server.
- **3** On the top selection bar, click **Schema**.
- 4 On the left selection bar, click **Edit or View Attributes**.
- 5 In the Attribute Name field, type **pcaHostEntry**.
- 6 In the Syntax box, click **Binary**.
- 7 Under Manage Attributes, click **Add New Attribute**.
- 8 Type the password for the Directory Manager, then click **Submit**.
- 9 On the left selection bar, click **Create Objectclass**.
- **10** In the ObjectClass Name field, type **pcaHost**.
- 11 In the Available Attributes list, locate the objectclass attribute and clickAdd to include it in the Required Attributes list.
- **12** In the Available Attributes list, locate the pcaHostEntry attribute and add it to the Allowed Attributes list.
- 13 Click Create New ObjectClass.
- 14 Type the password for Directory Manager.
- 15 Click Submit.
- 16 Restart the server for the new settings to take effect.

## **Configuring Netscape Directory Server 4.0**

Administrator rights are needed to perform this task.

#### **To configure Directory Services**

- 1 Start the Netscape Console 4.0 application.
- 2 In the left-hand tree view, open the item that represents this server.
- **3** Open the Server Group.
- 4 Double-click the **Directory Server** item.
- **5** On the Configuration tab, in the left-hand tree view, open the **Database** item.
- 6 Click the **Schema** sub-item.
- 7 On the Attributes tab, click **Create**.
- 8 In the Attribute Name field, type **pcaHostEntry**.
- 9 For Syntax, click **Binary**.
- 10 Click Multi-Valued, then click OK.
- 11 On the Object Classes tab, click **Create**.

- 12 In the Name field, type **pcaHost**.
- **13** In the Available Attributes box, click **objectclass**.
- 14 Click Add to include the Required Attributes box.
- 15 In the Available Attributes box, click **pcaHostEntry**.
- 16 Click Add to include the Allowed Attributes box.
- 17 Click **OK** to add the object class.
- 18 On the Tasks tab, click **Restart the Directory Server**.
- 19 At the prompt, click Yes.

## Configuring Novell v5.0 server

The following steps only apply if LDAP is installed, configured, and functioning on the Novell server with NDS 8.0.

Administrator rights to the server are needed to perform these steps.

#### To create the pcaHostEntry in ConsoleOne

- 1 Log onto the LDAP server that contains the LDAP group object.
- **2** Open ConsoleOne from:

 $sys:public\mgmt\ConsoleOne\1.2\bin\ConsoleOne.exe$ 

- 3 On the Tools menu, click Schema Manager.
- 4 On the Attribute tab, click **Create**.
- 5 Click Next.
- **6** In the Attribute Name field, type **pcaHostEntry**, leaving the ASNI ID field blank.

All entries are case sensitive.

- 7 Click Next.
- 8 For the Attribute Syntax, click Octet String.
- 9 For the Attribute Flag, click **Public Read**.
- 10 Click Next.
- 11 Click Finish.

#### To create the pcaHost object in ConsoleOne

- 1 Open ConsoleOne from sys:public\mgmt\ConsoleOne\1.2\bin\ConsoleOne.exe.
- 2 On the Tools menu, click **Schema Manager**.

- **3** On the Class tab, click **Create**.
- 4 Click Next.
- 5 In the Name field, type **pcaHost**, leaving the ASNI ID blank. This entry is case sensitive.
- 6 Click Next.
- 7 Click Auxiliary Class.
- 8 Click Next.
- **9** Double-click **Top** and add it to the Inherit From box.
- 10 Click Next.

Objectclass appears in the Add These Attributes window.

- 11 Click Next.
- **12** Double-click the pcaHostEntry and add it to the Add These Attributes window.
- 13 Click Next.

Review the summary for the new class to be created.

14 Click Finish.

#### To map the LDAP attribute to the NDS attribute

- 1 Double-click the **LDAP Group** icon.
- 2 On the Attribute Map tab, click **Add**.
- **3** In the LDAP attribute field, type **pcaHostEntry;binary**.
- 4 In the NDS Attribute box, click **pcaHostEntry**.
- 5 Click OK.
- 6 Click Add.
- 7 In the LDAP attribute field, type **pcaHostEntry**.

This entry is case sensitive and must be entered exactly as it appears above.

- 8 In the NDS Attribute box, click **pcaHostEntry**.
- 9 Click OK.
- **10** Do one of the following:
  - Click **Apply** to map other attributes.
  - Click **OK** to finish.
- 11 To modify the attributes for this map, highlight the attribute and click **Modify**.

#### To map the NDS class to the LDAP class

- 1 Double-click the **LDAP Group** icon.
- 2 On the Class Map tab, click **Add**.
- **3** In the LDAP class field, type **pcaHost**.

This entry is case sensitive and must be entered exactly as it appears above.

- 4 In the NDS Attribute box, click **pcaHost**.
- 5 Click OK.
- **6** Do one of the following:
  - Click **Apply** to map other attributes.
  - Click **OK** to finish.

**Note:** To perform the following steps, you need access to a word processing utility such as Notepad, as well as access to the server or remote control through Rconag6.nlm and Rconj.exe.

#### To create an LDIF file

1 In Notepad, type the following four lines for each user:

#### DN:cn=user,ou=organization\_unit,o=organization

#### Changetype:modify

#### Add:objectclass

#### Objectclass:pcaHost

- 2 Save this file locally and copy it to sys:system\schema\.
- 3 At the server prompt, type Load Bulkload.nlm.
- 4 Click **Apply LDIF file**.
- **5** At the prompt, type the log path:

#### sys:system\schema\

#### To assign rights to an individual user

- **1** Select the LDAP server.
- 2 Right-click a user, then click **Trustees of the object**.
- **3** Click the user.
- 4 Click Assigned Rights.
- 5 Click Add a Property.

- 6 Uncheck Show Only Properties Of This Object Class.
- 7 Click pcaHostEntry.
- 8 Click OK.
- **9** Click the write access rights to apply to this property.
- 10 Click **OK**.

#### To assign rights to multiple users

- 1 Click the container in which to place the group.
- 2 Right-click the container, then click **New** > **Group**.
- **3** Type a name for the group.
- 4 Right-click the group name, then click **Properties**.
- **5** On the Members tab, click **Add** to include other users.
- 6 On the File menu, click **Properties Of Multiple Objects** to establish access rights.
- 7 On the NDS Rights tab, click **Add Trustee**.
- 8 Click the pcAnywhere group, then click **OK**.
- 9 Click Add Property.
- 10 Uncheck Show Only Properties Of This Object Class.
- 11 Click pcaHostEntry.
- 12 Click **OK**.
- **13** Click the write access rights to apply to this user group.
- 14 Click **OK**.

#### **Configuring Windows Active Directory**

The Windows 2000 server with Active Directory must be installed and configured before configuring pcAnywhere for Windows 2000 active directory.

Administrator rights to the server are needed to perform these steps.

#### **Extending the Schema**

To extend the schema, you add the snap-in, create the pcaHostEntry attribute, create the pcaHost object, associate the pcaHost object with the user class object, then set the rights for the pcAnywhere user.

#### To add the snap-in

- 1 On the Windows taskbar, click **Start** > **Run**.
- **2** Type **MMC**.
- 3 Click OK.
- 4 On the Console1 toolbar, click **Console** > **Add/Remove Snap-in**.
- **5** In the Add/Remove Snap-in dialog box, click **Add**.
- 6 Click Active Directory Schema, then click Add.
- 7 Close the Add standalone snap-in dialog box.
- 8 In the Add/Remove Snap-in dialog box, click **OK**.
- 9 In the left pane, right-click **Active Directory Schema**, then click **Operations Master**.
- 10 Check The schema may be modified on this Domain Controller.
- 11 Click **OK**.

#### To create the pcaHostEntry attribute

1 In the left pane, expand the **Active Directory** schema item in the left pane.

The Classes and Attribute subfolders should now be available.

- 2 Right-click the Attributes folder, then click Create Attribute.Continue through the resulting warning message.
- **3** In the Common Name entry field, type **pcaHostEntry**. This is case sensitive, and must be typed exactly as it appears.
- **4** In the LDAP Display Name field, type **pcaHostEntry** exactly as it appears.
- **5** In the Unique X500 Object ID field, type:

#### 1.3.6.1.4.1.393.100.9.8.1

- 6 In the syntax list, click **Octet string**.
- 7 Check Multi-Valued.
- 8 Click OK.
- 9 In the left pane, right-click the Classes folder, then click Create Class. Continue through the warning message.

#### To create the pcaHost object

1 In the Common Name entry field, type **pcaHost**.

This is case sensitive, and must be typed exactly as it appears.

- 2 In the LDAP Display Name field, type **pcaHost** exactly as it appears.
- **3** In the Unique X500 Object ID field, type:

#### 1.3.6.1.4.1.393.100.9.8.2

- 4 In the Parent class field, type **Top**.
- 5 In the Class list, click **Auxilary**.
- 6 Click Next.
- 7 In the Create New Schema Class dialog box, click the **Add** button for the Optional attribute field.
- **8** Select the pcaHostEntry attribute.
- 9 Click OK.

The pcaHostEntry should appear as an optional attribute.

10 Click Finish.

#### To associate the pcaHost object with the user object class

- 1 In the left pane of Console1, expand the Class folder.
- 2 Right-click the user object class, then click **Properties**.
- **3** Select the Relationship tab, and click **Add** for the Auxiliary Classes field.
- **4** Select the pcaHost object class.
- 5 Click OK.
- 6 Click Apply.
- 7 Click OK.
- 8 In the left pane, right-click Active Directory Schema.
- 9 Click Reload the Schema.

#### Setting the rights for the pcAnywhere user

To set up the rights for the pcAnywhere user, you must first set up view rights, and then set up modify rights.

#### To set up view rights for the user

- On the Windows taskbar, click Start > Programs > Administrative Tools > Active Directory Users and Computers.
- **2** On the View menu, make sure Advanced Features is checked.

This enables the Security tab in the property pages.

You can set the following rights at any organizational unit. Ideally, you set these rights at the level containing the pcAnywhere users.

- **3** Right-click the organizational unit, then click **Properties**.
- 4 On the Security tab, click **Add**.
- **5** Click the **Everyone** group.
- 6 Click Add.
- 7 Click OK.
- 8 In the Allow column, check **Read Only**.
- 9 On the organizational unit's property page, click Advanced.
- **10** Select the Everyone group that you just added.
- 11 Click View/Edit.
- 12 On the Object tab, in the Apply onto list, click **This object and all child objects**.
- 13 Click **OK** until you close the Security property page.

#### To set up modify rights for the user

- 1 On the organizational unit's Security tab, click Add.
- 2 Click the **Self** group.
- 3 Click Add.
- 4 Click OK.
- 5 In the Allow column, check **Write**.
- 6 Click Advanced.
- 7 Select the Self group that you just added, then click View/Edit.
- 8 On the Object tab, in the Apply onto list, click **Child objects only**.
- **9** Click **OK** until you close the Security property page.

## Configuring pcAnywhere to use directory services

You can set up pcAnywhere to use directory services in three different ways:

 Set up directory services in pcAnywhere Options so that all connection items use the same settings.

- Set up directory services for a host connection item.
- Set up directory services for a remote connection item.

## Setting up directory services in pcAnywhere options

Configure the directory server entries before beginning.

#### To set up directory services in pcAnywhere options

- 1 On the Tools menu, click **Options**.
- 2 On the Directory Services tab, click Add.
- **3** In the Display Name field, type a name that clearly describes the directory server.
- **4** In the Directory Server field, type the host name or IP address of the directory server.
- **5** In the Name field, type the account name specified on the directory server.
- **6** In the Password field, type the password that authenticates the account.

The password is case sensitive.

7 Click **Advanced** to configure the port number and the search base of the directory tree.

The Port number controls the port that the directory server uses to accept queries from the client. The default port is 389. Search Base is the root of the directory structure that begins the query search.

8 Click OK.

pcAnywhere attempts to connect to the directory server and search for the entry specified in the Name field. If multiple entries are found, users must select the one that represents them. Once the entry is identified, pcAnywhere stores its Distinguished Name in the registry for easy identification and labels the entry as Verified.

**Note:** Common reasons for failed verification include being disconnected from the network, having incorrect TCP/IP configuration settings, using an incorrect user name or password, or not having user information configured on the server.

#### Setting up the host computer

When you set up a host connection to use directory services, pcAnywhere searches the directory server for the specified common name when you launch the host connection. If it finds a corresponding entry, it updates it with the connection information and current status of the host.

As the status changes, the host updates its entry in the directory server so that remote computers can see the current status. When the host is cancelled, it resets the host user's entry.

#### To set up the host computer to use directory services

- 1 In the pcAnywhere Manager window, click **Hosts**.
- **2** Right-click a host connection item that uses a network connection, then click **Properties**.
- 3 On the Settings tab, click Use directory services.
- **4** Select the appropriate directory server in the list.
- 5 Click OK.

The directory server entry selected in the Directory Servers box is used to register this host when it starts.

#### Setting up the remote computer

When you set up a remote connection to use directory services, the remote looks on the directory server for waiting host connections.

#### To configure a remote object

- 1 In the pcAnywhere Manager window, click **Remotes**.
- **2** Right-click a remote connection item that uses a network connection, then click **Properties**.
- **3** On the Settings tab, click **Use directory services**.
- **4** Select a directory server in the list.

The list contains only the directory servers that have been pre-configured and verified.

**5** Click **Filter** to set the initial filter settings.

The Filter Page narrows the results. Fill out some or all of the fields. Only the entries matching those criteria are returned. You can use wildcards in these fields. For example, A\* returns entries that have a name beginning with the letter A.

## C H A P T E R

# Securing Symantec pcAnywhere

Network security is a paramount concern because of the growing number of mobile professionals who need external access to their corporate computer networks, the increasing complexity of maintaining these networks, and the rising value of intellectual property that is stored inside the computer infrastructure. Network administrators must balance the need for remote access with the need to protect their systems from unauthorized access and system overload.

Symantec pcAnywhere has a number of built-in security features designed to ensure a secure computing environment. Many of these security features are integrated with the inherent security features of the network operating system.

For more information on using and configuring these features, see the *Symantec pcAnywhere User's Guide*.

This chapter contains the following:

- How pcAnywhere works with Windows security
- Securing connections to the host
- Securing pcAnywhere sessions
- Securing pcAnywhere configuration
- Auditing sessions

## How pcAnywhere works with Windows security

pcAnywhere runs on all Microsoft Windows 32-bit operating systems; however, if maintaining the highest level of security is a priority, Windows NT and Windows 2000 are the recommended operating systems. Although pcAnywhere runs on Windows 9x and Windows ME, these operating systems are not designed for security.

pcAnywhere is integrated into several portions of the Windows NT and Windows 2000 platforms to leverage their inherent security features, such as user authentication, event logging, and data encryption. pcAnywhere has its own built-in security features, which provide basic protection, but for the highest level of security, you should use the security measures provided by the operating system.

Although Windows NT and Windows 2000 are among the most secure, publicly available operating systems, public interest groups and hobbyists, as well as malicious users and hackers, constantly test the security of these operating systems. Network administrators should monitor newsgroups, the Symantec Web site, and other reputable Web sites offering information about security. Many sites, including symantec.com, offer patches to address newly discovered security risks.

## Securing connections to the host

The first step in securing a computer environment is controlling remote access to the network. Administrators who are concerned about unauthorized access to their networks should limit the number of external entry points into their networking infrastructure. This objective can be achieved by limiting the number of network hosts that are available for remote access, implementing an authentication method, and using centralized remote access servers in place of individual dial-up devices.

## **Restricting TCP/IP remote connections**

Restrict access to pcAnywhere hosts by listing only the TCP/IP addresses that you consider safe. Limiting the number of available hosts reduces exposure of the network and protects the system from unauthorized connections.

#### Creating remote access accounts

pcAnywhere requires you to create a logon account for each remote user or user group who connects to the host server and to select an authentication method for verifying the user's identity. This information is required for all host sessions to prevent unauthorized access.

Depending on your network configuration, you can configure pcAnywhere to verify a user's credentials by checking a directory server, such as Active Directory Server (ADS) or Novell Directory Server (NDS), a Lightweight Directory Access Protocol (LDAP) compliant database, a Web-based server, a shared directory, or a domain list.

User authentication is required for all pcAnywhere host sessions, regardless of whether a host is waiting for network connections, dial-up connections, or direct connections. If no other method of user authentication is available, use pcAnywhere Authentication.

pcAnywhere Authentication can be used on any operating system. This method of authentication validates users by checking a list of users and passwords that are maintained on the local computer. Because a local computer can be vulnerable to outside attack, this method of authentication is the least secure.

#### Using Windows-based authentication methods

| Microsoft-based<br>authentication<br>methods                   | Explanation   | Implementation in<br>pcAnywhere                                       |
|--|---|---|
| ADS (Active<br>Directory Server)<br>(For Windows<br>2000 only) | Validates a user or group by<br>checking a list stored in an<br>Active Directory Service.   | Users can browse an ADS tree for user or group names.                 |
| Microsoft LDAP   | Validates a user or group by<br>checking a user list stored in a<br>Lightweight Directory Access<br>Protocol (LDAP) 3.0 compliant<br>directory service. | Users must log on to the LDAP server, then can browse for user names. |

The following table provides information on the authentication methods available for Microsoft-based platforms.

| Microsoft-based<br>authentication<br>methods    | Explanation  | Implementation in pcAnywhere  |
|---|--|---|
| NT (For Windows<br>NT and Windows<br>2000 only) | Validates a user or group by<br>checking a workstation or user<br>domain list.       | Users on Windows NT<br>can browse a domain list<br>for user or group names.                       |
| Windows   | Validates a user or group by<br>checking a Microsoft<br>Networking Shared Directory. | Users on Windows 9x or<br>Windows ME can browse<br>a shared directory for<br>user or group names. |

## Using Novell-based authentication methods

The following table provides information on the authentication methods for Novell-based platforms.

| Novell-based<br>authentication<br>methods | Explanation  | Implementation in<br>pcAnywhere  |
|---|--|--|
| Novell Bindery                            | Validates a user by checking a<br>list stored in a Novell NetWare<br>Bindery. This method requires<br>Novell NetWare 32. | Users must specify the<br>name of the server and a<br>valid user name. |
| NDS                                       | Validates a user or group by<br>using a list stored in a Novell<br>Directory Service.                                    | Users can browse an<br>NDS tree for user or<br>group names.            |
| Novell LDAP                               | Validates a user or group by<br>checking a user list stored in an<br>LDAP 3.0 compliant directory<br>service.            | Users must log on to the LDAP server, then can browse for user names.  |

#### Using Web-based authentication methods

| Web-based<br>authentication<br>methods | Explanation   | Implementation in pcAnywhere                            |
|--|---|---|
| FTP                                    | Lets a host that is running on an<br>FTP server validate a user by<br>checking a user list associated<br>with the FTP service. User name<br>and password are sent over the<br>network in clear text.          | Users must specify a server name and a valid user name. |
| HTTP Caller<br>Authentication          | Lets a host that is running on an<br>HTTP Web server validate a user<br>by checking a user list<br>associated with the HTTP<br>service. User name and<br>password are sent over the<br>network in clear text. | Users must specify a server name and a valid user name. |
| HTTPS Caller<br>Authentication         | Lets a host that is running on an<br>HTTPS Web server validate a<br>user by checking a list<br>associated with an HTTPS<br>service. This method is more<br>secure than FTP and HTTP                           | Users must specify a server name and a valid user name. |

The following table explains the Web-based authentication methods that are available.

## **Controlling logon attempts**

Caller

Netscape LDAP

Authentication

Protect the host server from hacker and denial of service attacks by restricting the number of logon attempts and setting a time limit for logons.

authentication because the user name and password are encrypted before they are sent

Validates a user by checking a

list stored in an LDAP 3.0

compliant directory service.

over the network.

Users must log on to the

LDAP server, then can

browse for user names.

| Option  | Explanation   | Location  |
|---|---|---|
| Prompt to confirm connection                                | Notifies host user of a connection attempt, and lets the host user choose to accept or deny the connection.   | Security Options<br>properties tab for the<br>host connection item. |
| Make passwords<br>case sensitive                            | Lets the host user use upper and<br>lower case letters in a password<br>to decrease chances of<br>discovery by unauthorized<br>users.   | Security Options<br>properties tab for the<br>host connection item. |
| Limit login attempts<br>per call                            | Limits the number of<br>consecutive times that a remote<br>user can attempt to log on to the<br>host computer before being<br>locked out.   | Security Options<br>properties tab for the<br>host connection item. |
| Limit time to<br>complete login                             | Limits the amount of time that a<br>remote user has to establish a<br>connection on the host<br>computer.   | Security Options<br>properties tab for the<br>host connection item. |
| Callback the remote<br>user (for modem<br>connections only) | Confirms the identity of remote<br>users who connect over a<br>modem. The host computer<br>terminates the connection and<br>calls the remote computer at the<br>specified number. The remote<br>computer must be waiting for a<br>connection. | Callback properties tab<br>for the caller item.                     |

The following table explains where to find settings to control logon security on the host.

## Ending connections securely

It is important to securely end a pcAnywhere session to prevent potential security breaches. pcAnywhere also provides security options for handling an abnormal end of session. These options are available on the Settings

| Option   | Explanation   |
|--|---|
| Logoff user  | Automatically logs off the host user after the session ends.  |
| Restart host computer  | Restarts the host computer after the session ends.  |
| Lock NT Workstation<br>(for Windows NT and<br>Windows 2000)    | Prevents unauthorized users from cancelling the waiting host by locking the NT workstation with a password.   |
| Use Windows screen<br>saver (for Windows 9x<br>and Windows ME) | Starts the Windows screen saver after the session ends.<br>This option can be used to lock the host computer, if<br>the host user sets a password for the screen saver. |

property tab for the host connection item. The following table explains the options that are available.

## Securing pcAnywhere sessions

pcAnywhere provides a number of options that protect the privacy of a remote control or file transfer session, as well as the security of the host computer during a session. When configuring logon accounts, you can set access privileges to provide full access to the host or restrict the remote user from performing certain tasks. You can use encryption to protect the privacy and integrity of sessions and logon information.

By setting time limits for a session, you can protect the host from malicious users intent on disrupting service, as well as from innocent users who unintentionally forget to end a session. You can also configure the host to automatically disconnect after a long period of inactivity.

## Specifying caller privileges

Caller privileges let you limit the level of access that a remote user has to the host computer. pcAnywhere lets you restrict users from performing certain functions on the host, such as blanking the host screen, restarting the host computer, transferring files to or from the host computer, or cancelling the host.

On Windows 9x and Windows ME, you can limit a user's access computer drives on the host. This option is not available for Windows NT or Windows 2000 because those operating systems provide their own drive security measures.

## Using data encryption

When deciding whether to use encryption and which method to use, you must balance performance with the need for security. Using strong encryption can protect the privacy and integrity of your data. However, it can also slow performance because stronger encryption requires more resources to process and transfer the data.

Sometimes protecting the security of the data is more important than sacrificing performance. Use strong encryption if the data you are sending is highly confidential or sensitive, and you want to ensure that it came from the right sender and that it has not been viewed by unauthorized users or been otherwise tampered with.

If the security of the data is not as important to you as knowing that it came from the right source, consider encrypting only the user name and password to enhance performance.

If you are using a secure network to transfer data to another user on the same network, you might not need to use encryption at all.

When using encryption, both the host and remote users should choose the same level of encryption. Either user can deny a connection if the other is using a lower level of encryption.

#### Using public-key encryption

If you choose public-key encryption, pcAnywhere uses a public-key certificate file or store to verify the identity of the person attempting to connect and send data, then uses the faster symmetric encryption to secure the session.

Some configuration is required to ensure that both the host and remote users have access to the appropriate key pairs. Host and remote users must provide each other with their certificates and set up a certificate store, containing the certificates of those users who will connect their computers. The host and remote users should be configured with the common name from their certificates. When a connection is attempted, the common name for the host and the remote are verified for authenticity.

#### Using symmetric encryption

If you choose symmetric encryption, pcAnywhere generates a unique public key and uses this key to encrypt and safely distribute the symmetric key used to encrypt the session. Because the public key is not obtained from a certificate authority, it does not provide the level of user authentication that public-key encryption does. However, you can offset this factor by using pcAnywhere's caller authentication features.

The Symmetric encryption level is available on any operating system that supports CryptoAPI, such as Windows NT 4.0. For the Windows 95 operating system, CryptoAPI 1.0 is available with OSR2 or with Microsoft Internet Explorer 3.0 and higher.

#### Using pcAnywhere encryption

pcAnywhere encryption applies a simple transformation to data so that the data stream cannot be easily interpreted by a third party. This encryption level is compatible with earlier versions of pcAnywhere that do not support public-key encryption.

#### Protecting the privacy of host sessions

pcAnywhere provides a number of options to prevent unauthorized users from viewing or tampering with a host session. You can specify which user (host, remote, or both) has control of the keyboard or mouse, blank the host screen upon connection, and specify whether the remote user can cancel the host session.

## Securing pcAnywhere configuration

Configuration is an important issue for network administrators to consider. Even if all security precautions are taken and the network is properly configured, any user who has access privileges to the configuration presents a security risk.

#### Protecting pcAnywhere connection items

pcAnywhere connection items, which appear as icons in pcAnywhere Manager, contain the settings needed to establish and manage a connection, including what type of hardware device to use, logon information, access privileges, and security settings. You can prevent unauthorized users from viewing, modifying, or launching a host or remote connection item by setting a password.

## **Protecting caller accounts**

Even if you have protected your connection items, you should also set a password for your caller accounts to prevent users who might be authorized to view your other settings from changing user passwords and access privileges.

#### Choosing a password

A common mistake people make is selecting a password that is easy to remember. Once the user's logon name is known, a simple program can be written that runs through every possible combination of values for the password.

Using numbers, special characters, and mixing upper and lower case letters in the password decreases the chances of discovery. A tip for creating a password that is easy to remember, but difficult for others to decode is to choose a line or title from a book, movie, poem, or song. Then, take the first letter of each word to string together a password, keeping the punctuation or capitalization.

## Securing the configuration of pcAnywhere installation packages

pcAnywhere custom installation packages can be integrity stamped, which locks the configuration set. Integrity stamping ensures that users do not bypass the security measures that are configured in the package or otherwise tamper with the configuration.

#### How integrity checking works

You can significantly reduce the risk of a user inadvertently changing your custom configuration by locking the configuration set before you build and deploy the installation package.

For more information, see "Customizing Symantec pcAnywhere" on page 25.

After a user installs a locked installation package, pcAnywhere automatically checks the integrity of the configuration each time the user launches pcAnywhere, starts a remote session, or starts a host session to ensure that the configuration has not changed. If pcAnywhere detects that a pcAnywhere executable or configuration file has been changed, the user receives a warning message, indicating that integrity has been compromised, and the user is prevented from using pcAnywhere.

#### Handling software updates

Any change to a locked configuration set, including the installation of a software patch or update, is considered a compromise to the integrity of the configuration. To install and distribute software updates, you must build and deploy a new package. Although this approach may seem time consuming, it ensures that everyone on the network receives the update and is using the same version of the software.

#### What if a computer fails an integrity check

If a computer fails an integrity check, pcAnywhere alerts the user that integrity has been compromised, and the user is prevented from using pcAnywhere. The only way to restore functionality is to reinstall pcAnywhere.

## Auditing sessions

To address growing concerns about network security, many corporations use auditing tools that create journals and record the activities of the remote user during a remote control session.

#### Logging events

Event logging in pcAnywhere lets you monitor session activities and track performance issues behind the scenes. For security purposes, you can log information about failed logon attempts, how many host sessions are running, or whether sensitive files have been accessed.

Although logging can be a useful tool, be aware that tracking some types of events, such as logging every file that is opened on the host, can degrade performance. If you select an event that could affect performance, you will be prompted to confirm the action.

Depending on your operating environment, you can choose to send information events that occurred during a session to a pcAnywhere generated log file, NT or Windows 2000 event log, or a system network management protocol (SNMP) monitor.

## **Recording sessions**

In addition to the logging tools described above, pcAnywhere can record sessions. The network administrator can playback this visual recording and view every activity that has occurred on the host computer. You can store the recording on the local computer or on a central network.

## C H A P T E R



As a pcAnywhere user, you already know the value of a remote access product. However, an improperly configured remote access product can leave your network vulnerable. The Remote Access Perimeter Scanner helps you identify where you are at risk.

RAPS is available only in the Corporate Edition.

This chapter contains the following:

- Remote Access Perimeter Scanner overview
- Opening RAPS
- Setting global options
- Logging RAPS events
- Creating a custom scan file
- Running a RAPS scan
- Viewing scan results

## **Remote Access Perimeter Scanner overview**

An improperly configured remote access product can pose a serious security risk to a corporate network, allowing unauthorized users to connect to the network and access sensitive information. The Remote Access Perimeter Scanner (RAPS) scans your network for remote access products and identifies potential security risks.

RAPS lets you do the following:

- Scan the corporate network and/or telephone numbers for the presence of pcAnywhere and other remote control or remote access products.
- Automatically shut down unprotected pcAnywhere hosts.
- View a log of scan information.

For installation instructions, see "Installing Administrator Tools" on page 21.

## Disclaimer

The Remote Access Perimeter Scanner is intended to help you identify security risks in your own organization. Using RAPS for malicious purposes is a violation of the Remote Access Perimeter Scanner license agreement.

You are prompted to read the license agreement each time you open RAPS.

When you use RAPS to scan TCP/IP connections, RAPS sends a packet to the computer that you connect to saying, "The Remote Access Perimeter Scanner is scanning your system from" and identifies your TCP/IP address, user name, and computer name.

## What RAPS scans for

RAPS scans for these remote access and remote control products.

■ pcAnywhere version 2.0 and versions 7.5 through 10.0

pcAnywhere for DOS, version 5.0

RAPS can automatically shut down pcAnywhere hosts that do not require a logon.

For more information, see "Setting global options" on page 110.

- LapLink 2000, version 3.01
- Carbon Copy, version 5.5
- Timbuktu Pro 32, version 3.0
- ReachOut, version 8.3
- NetSupport/PcDuo, version 5.03
- NetMeeting, version 3.01
- VNC, version 3.3.3
- NetBus Pro, version 2.0
- PPP Ras Server
- Windows Dial-Up Server
- Terminal Server for NT4
- Citrix Server
- X Server, version 11

## **Opening RAPS**

The instructions in the remainder of this chapter assume that you know how to open the Remote Access Perimeter Scanner.

Every time you open RAPS, you are prompted to read the RAPS license agreement.

#### To open RAPS

 On the Windows taskbar, click Start > Programs > Remote Access Perimeter Scanner.

This RAPS window shows the contents of a scan file.

|         | 🔜 Remote Access Perime               | er Scanner - Test Scan |                   |      |  |
|---------|--------------------------------------|------------------------|-------------------|------|--|
|         | <u>File Command Iools View H</u> elp |                        |                   |      |  |
|         | 🗅 😅 🖬 🔍 🖻 🔳                          | ×                      |                   |      |  |
|         | Connection Type                      | From                   | To                |      |  |
| Command | TCP/IP<br>SPX                        | 127.64.42.1            | 1 27. 64. 42. 254 |      |  |
| list    | TAPI                                 | 555-1212               | 555-1234          |      |  |
|         |                                      |                        |                   |      |  |
|         |                                      |                        |                   |      |  |
|         |                                      |                        |                   |      |  |
|         |                                      |                        |                   |      |  |
|         |                                      |                        |                   |      |  |
|         |                                      |                        |                   |      |  |
|         |                                      |                        |                   |      |  |
|         |                                      |                        |                   |      |  |
|         |                                      |                        |                   |      |  |
|         | Ready                                |                        | NU                | М/// |  |

You can use the RAPS command line to run a RAPS scan from a program scheduler or batch file.

#### To use RAPS from the command line

■ Type the following:

raps /s filename.ras

where /s starts the scan and filename.ras is the name of your scan file.

The /s and filename.ras arguments are optional. If you don't specify a file name, RAPS uses the last scan file you opened. If you don't include /s, RAPS opens the scan file, but doesn't start the scan.

It might be necessary to include the fully qualified path to the RAPS executable and scan file name.

## Setting global options

You can configure RAPS to run once or to run in continuous mode. You can automatically shut down unsecured pcAnywhere hosts and place limits on the maximum size of the text log file it generates.

You can also control the amount of network traffic by increasing or decreasing the number of simultaneous connections, as well as select and configure properties for a TAPI device.

#### To set global options

1 On the RAPS Tools menu, click **Options**.

| Remote Access Perimeter Scanner Options          | × |
|--|---|
| Continuous Mode                                  |   |
| Shut Down Unprotected pcAnywhere Hosts           |   |
| Text Log   |   |
|  |   |
| Simultaneous Network Connections                 |   |
| TAPI Device:                                     |   |
| Hayes Optima 336 V.34 + FAX + Voice   Properties |   |
| OK Cancel Help                                   |   |

2 Check **Continuous Mode** to run the scan repeatedly.

The default is to run the scan once. This occurs when Continuous Mode is unchecked.

- **3** If you want to shut down unprotected pcAnywhere hosts, check **Shut down Unprotected pcAnywhere Hosts**.
- 4 Check **Maximum Size (MB)** and enter a number in MB to restrict how large the text log grows.
- **5** Set the network usage.

The number of Simultaneous Network Connections ranges from 1 to 64. Use a lower number to decrease network traffic. Use a higher number to increase scan speed.

This setting applies only to TCP/IP and SPX commands.

- **6** In the TAPI Device list, select the modem you want to use to make TAPI connections.
- 7 Click OK.

## Logging RAPS events

RAPS logs events separately from pcAnywhere, but RAPS uses the same methods. This section covers the procedures for setting up SNMP traps, NT Event Logging, and local text file logging.

SNMP traps and NT Event Logging are more robust than simple text file logging. Text logging on the local computer is always enabled during RAPS scanning.

## What events RAPS logs

RAPS classifies events in two ways: Potential Vulnerability and Product Found.

When RAPS is able to connect to a host or server and determine that the host or server is running an unsecured remote access product, it logs the event as a Potential Vulnerability event.

Other Potential Vulnerability events include:

- RAPS detects a known product that does not require a user to log on.
- RAPS finds a known product, but cannot detect whether the user is required to log on.
- RAPS finds a known product that is not running on its default port.

When RAPS is able to connect to a host or server, but is unable to determine the product, it logs the event as a Product Found event.

Other Product Found events include:

 RAPS finds an unknown product. (Unknown means that the product is not detected by RAPS.)  RAPS looks for one product and finds another. For example, if RAPS is looking for pcAnywhere and finds LapLink, then LapLink is "unknown" for that scan.

## Setting SNMP traps

Follow this procedure to set up SNMP traps to log RAPS events.

For more information, see "Understanding SNMP and central logging" on page 66.

#### To set SNMP traps

- 1 On the RAPS Tools menu, click **SNMP and NT Event Logging**.
- 2 Check Enable SNMP traps.

| Event Logging 🛛 🔍   |
|---|
| Trap destinations:  |
| Image: Second gn central server's NT event log     Browse       Path:     Advanced       Image: Second in local NI event log     Test |
| Events Unsecured Host or Server Found Host or Server Found OK Cancel  |

- **3** Do one of the following:
  - Click **Add** to enter trap destinations.

New trap destinations appear in the Trap destination window.

- Click **Remove** to remove selected trap destination from the list.
- 4 Check the events that you want to include in the log.
- 5 Click OK.

## Setting up NT Event Logging

Follow this procedure to log RAPS events in the NT Event Log on your local computer or on a central server.

#### To record NT events

- 1 On the RAPS Tools menu, click **SNMP and NT Event Logging**.
- 2 Check Enable NT event logging.

| Event Logging  | × |
|--|---|
| Finable SNMP traps      Trap destinations:      Add      Remove  |   |
| Image: First State       Image: First State         Image: First State       Image: First State         Path:       Image: First State         Image: First State       Advanced         Image: First State       Test |   |
| Events   |   |

- **3** Check **Record on central server's NT event log** to save the events in a central location.
- 4 Enter the path or click **Browse** to navigate to it.
- **5** Click **Advanced** to enter any authentication information needed to access the server.
- 6 Check **Record in local NT event log** if you want to save the events locally.
- 7 Check the events that you want to include in the log.
- 8 Click OK.

## Creating a custom scan file

The first step in determining the security of your network is to identify the remote access products that are being used. You can use RAPS to determine if anyone on the network is using an unauthorized remote access product and to identify any unsecured hosts.

Before you can create and run a RAPS scan, you need to gather all of the information needed to add a command to the scan, such as the telephone numbers and IP addresses that you want to scan. This lets you create, customize, and save a scan file.

## Creating and saving a scan file

RAPS lets you create multiple scan files so you can customize what you're scanning. Or, you can add multiple commands to one scan file. For example, you can create one scan file to scan your entire network and phone system on the weekend, and another scan file to scan only crucial network connections during the week.

After you create the scan, you customize it by adding commands to it.

#### To create a scan file

- 1 On the RAPS File menu, click **New**.
- **2** Select whether to include a command that scans for pcAnywhere hosts on the default TCP/IP subnet.
- 3 On the RAPS File menu, click **Save**. You can also press **Ctrl+S**.

## Adding commands to a scan file

Before running a scan, you need to determine the connection types that you want to scan, then configure the settings for each connection type. Possible connection types are TCP/IP, SPX, TAPI, and CAPI. Each connection type requires its own command in the scan file. You can also have multiple commands for one connection type. For example, create multiple TCP/IP commands that scan different subnets.

#### To add commands to a scan file

- 1 Open the scan file that you want to customize or create a new scan file.
- 2 On the RAPS Command menu, click New.
- **3** On the General tab, click a Connection Type: TCP/IP, SPX, TAPI, or CAPI.

SPX detects only pcAnywhere hosts.

**4** In the Detect Products list, click the remote access products that you want to detect.

| Tab     | Lets you  | For more<br>information, see                     |
|---------|---|--|
| General | Select the connection type and the remote access products that you want to detect.  | "Scanning SPX<br>connections" on<br>page 117.    |
|         | You also use this tab to set up an SPX command.   |  |
| TCP/IP  | Specify the IP addresses that you<br>want to scan. You can specify the<br>IP address by the full subnet or<br>partial subnet address. | "Scanning TCP/IP<br>connections" on<br>page 115. |
|         | You can also include additional ports in the scan.  |  |
| ΤΑΡΙ    | Specify the numbers that you want to dial, including the country code.  | "Scanning TAPI<br>connections" on<br>page 118.   |
| CAPI    | Specify the numbers that you want to dial.  | "Scanning CAPI<br>connections" on<br>page 120.   |

**5** Click the tab associated with the Connection Type that you selected and follow the associated procedure.

### Scanning TCP/IP connections

To scan for remote access products using a TCP/IP connections, add a TCP/IP command to your scan file.

#### To add a TCP/IP command to a scan file

- 1 Open the scan file that you want to customize or create a new scan file.
- 2 On the RAPS Command menu, click New.

- **Command Properties** × General TCP/IP TAPI CAPI Connection Type С Т<u>а</u>рі С <u>с</u>арі ● <u>I</u>CP/IP C SPX (pcAnywhere Only) Detect Products: pcAnywhere LapLink Carbon Copy Timbuktu Select <u>All</u> ٠ <u>C</u>lear All ReachOut NetSupport/PcDuo NetMeeting VNC NetBus PPP RAS Server Win 3.11, NT 3.1 RAS Server Terminal Server • ΟK Help Cancel Apply
- 3 Under Connection Type, click TCP/IP.

- 4 Under Detect Products, select the products that you want to detect.
- **5** On the TCP/IP tab, do one of the following:
  - Click **Full Subnet** to scan a full subnet. Type the Class A, Class B, and Class C addresses.

| Command Proper   | ties                |                          | ×    |
|--|---------------------|--------------------------|------|
| General TCP/IF   | TAPI CAP            | 기 ]                      |      |
| <ul> <li>Full Subnet</li> <li>Class A</li> <li>Class B</li> <li>Class C</li> </ul> | 127 . All           | . <mark>All .</mark> All | ]    |
| C Partial Subn   | et (Class C Only)   |                          |      |
| From:  | 127 64              | 42 1                     | ]    |
| To:  | 127 64              | 42 254                   | 1    |
| Additional (non o  | lefault) Ports (e.; | g. 5, 10-15, 39):        | -    |
| ,  |                     |                          |      |
| OK   | Cancel              | Apply                    | Help |

Click **Partial Subnet** to scan a specific range of Class C addresses.
 Type the start and end subnet addresses.

| Command Properti                                     | ies               | ×    |
|--|-------------------|------|
| General TCP/IP                                       | TAPI CAPI         |      |
| C Full Subnet<br>C Class A<br>C Class B<br>C Class C | 127 64 . 42 . All |      |
| Partial Subnet                                       | (Class C Only)    |      |
| From:  | 127 64 42 1       |      |
| To:  | 127 64 42 30      |      |
| Additional (non default) Ports (e.g. 5, 10-15, 39):  |                   |      |
|  |                   |      |
|  |                   |      |
|  |                   |      |
| ПК   | Cancel Applu      | Hale |

- 6 Type any additional ports that you want to scan.
- 7 Click **OK** to add the command to the scan file.

#### Scanning SPX connections

To scan for remote access products using an SPX connection, add an SPX command to your scan file.

On SPX connections, RAPS only scans for pcAnywhere.

#### To add an SPX command to a scan file

- 1 On the RAPS Command menu, click **New**.
- 2 Under Connection Type, click **SPX**.

When you click SPX, RAPS automatically selects pcAnywhere and disables the remainder of the Detect Products list.

| Command Properties   | ×  |
|--|----|
| General TCP/IP TAPI CAPI   |    |
| Connection Type         C         TAPI           C         TCP/IP         C         TAPI           C         SPX (pcAnywhere Unity)         C         CAPI |    |
| Detect Products:   |    |
| pcAnywhere Select All  |    |
| Catbon Copy<br>Timbuktu<br>ReachOut<br>NetSupport/PCDuo<br>NetMeeting<br>VNC<br>NetBus<br>PPP RAS Server<br>Win 3.11, NT 3.1 RAS Server<br>Terminal Server |    |
| OK Cancel Apply He   | lp |

**3** Click **OK** to add the command to the scan file.

### **Scanning TAPI connections**

To scan for remote access products using a TAPI connection, add a TAPI command to your scan file.

Symantec is not responsible for telephone charges incurred during a RAPS scan.

#### To add a TAPI command to a scan file

- 1 Open a scan file that you want to customize or create a new scan file.
- 2 On the RAPS Command menu, click **New**.

**3** Under Connection Type, click **TAPI**.

| Command Properties   | ×                     |
|--|-----------------------|
| General TCP/IP TAPI CAPI   |                       |
| Connection Type<br>C I_CP/IP<br>C SPX (pcAnywhere Only) C  | T <u>A</u> PI<br>CAPI |
| Detect Products:   |                       |
| pcAnywhere<br>LapLink<br>Carbon Copy<br>Timbuktu<br>ReachDut<br>NetMeport/PcDuo<br>NetMeeting<br>VNC<br>NetBus<br>PPP RAS Server<br>Win 3.11, NT 3.1 RAS Server<br>Terminal Server | Select <u>A</u> ll    |
| OK Cancel 4  | ∆pply Help            |

- 4 Select the remote access products that you want to detect.
- 5 On the TAPI tab, enter the phone number range you want to scan.
  - If the Country Code will be used in dialing, check Use Country Code and type the Country Code to be used.
  - If the Country Code option is not checked, this box will be grayed out. Type the Area Code for the range of numbers to be dialed. In the From Number box, type the starting number to be dialed. Enter the ending number in the To Number box.

| Command Pro       | perties           |       | X    |
|-------------------|-------------------|-------|------|
| General TCF       | P/IP TAPI CAP     | 기 ]   |      |
| 🔽 <u>U</u> se Cou | ntry Code         |       |      |
| Country Cod       | e                 |       |      |
| United State      | es of America (1) | •     |      |
|                   | From              |       |      |
| <u>A</u> rea Code | –<br>Number       |       |      |
| 503 ·             | 555-1212          |       |      |
|                   | To Number:        |       |      |
|                   | 555,1224          |       |      |
|                   | 1000-1204         | _     |      |
|                   |                   |       |      |
|                   |                   |       |      |
|                   |                   |       |      |
| OK                | Cancel            | Apply | Help |

6 Click **OK** to add the command to the scan file.

### Scanning CAPI connections

To scan for remote access products using a CAPI connection, add a CAPI command to your scan file.

Symantec is not responsible for telephone charges incurred during a RAPS scan.

#### To add a CAPI command to a scan file

- 1 Open the scan file you want to customize or create a new scan file.
- 2 On the RAPS Command menu, click **New**.
- **3** Under Connection Type, click **CAPI**.



4 Select the products that you want to detect.

**5** On the CAPI tab, type the starting number and ending numbers in the From Number and To Number fields, respectively.

| Command Properties       |       | ×    |
|--------------------------|-------|------|
| General TCP/IP TAPI CAPI |       |      |
| From Number:             |       |      |
|                          |       |      |
| <u>T</u> o Number:       |       |      |
|                          | _     |      |
| MSN:                     |       |      |
|                          | _     |      |
|                          |       |      |
|                          |       |      |
|                          |       |      |
|                          |       |      |
| OK Cancel                | Apply | Help |

- 6 In the MSN field, type your local telephone number.
- 7 Click **OK** to add the command to the scan file.

## Modifying a command

Once you add a command to a scan file, you can modify it at any time.

#### To modify a command

- 1 Open the scan file that contains the command that you want to modify.
- **2** Double-click the command.
- **3** Make the necessary changes.
- 4 Click **OK**.

## Deleting a command from a scan file

You can remove a command from a scan file at any time.

#### To delete a command from a scan file

- 1 Open the scan file that contains the command that you want to delete.
- 2 Highlight the command, then press **Delete**.

## Running a RAPS scan

When you run a RAPS scan, the Scan Results dialog box displays scan data as it occurs. Results are stored in the local text log file.

The status information that displays in the Scan Results window shows when RAPS starts a connection. It takes time to make the connection, detect the remote access products, and return that information to RAPS. The status might not change for a few moments while RAPS processes the information.

#### To run a RAPS scan

On the RAPS File menu, click Start Scan. You can also press F5.
 The Scan Results window displays status information.

## Viewing scan results

Upon the completion of the scan, the Scan Results dialog box is displayed. This information is also stored in the local text file log. The most recent data appears at the end of the log file. When the log file exceeds its maximum size, old events are deleted first.

#### To review scan results

On the RAPS View menu, click **Text Log**.

## S U P P O R T

# Service and support solutions

Service and support information is available from the Help system of your Symantec product. Click the Service and Support topic in the Help index.

## **Technical support**

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For telephone support information, connect to http://service.symantec.com, select your product and version, and click Contact Customer Support.

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February 2001

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